

**2024 No.**

**SOCIAL SECURITY**

**The Disability Assistance (Scottish Adult Disability Living Allowance) Regulations 2024**

*Made* - - - - *xxx*

*Coming into force* - - *xxx*

The Scottish Ministers make the following Regulations, in exercise of the powers conferred by sections 31(2), 36(2), 41(4)(a), 43(5), 51(1), 52 and 95 of the Social Security (Scotland) Act 2018(a) and all other powers enabling them to do so.

In accordance with section 96(2) of that Act, a draft of these Regulations has been laid before and approved by resolution of the Scottish Parliament.

In accordance with 97(2) of that Act, the Scottish Ministers have informed the Scottish Commission on Social Security of their proposals, notified the Scottish Parliament that they have done so and made their proposals publicly available by such means as they consider appropriate.

**PART 1**

**Introductory and interpretation**

**Citation and commencement**

1. These Regulations may be cited as The Disability Assistance (Scottish Adult Disability Living Allowance) Regulations 2024 and come into force on [xxx].

**Interpretation**

2. In these Regulations—

"the 2018 Act" means the Social Security (Scotland) Act 2018,

"Adult Disability Payment" means disability assistance for adults given in accordance with The Disability Assistance for Working Age People (Scotland) Regulations 2022(b)

"armed forces independence payment" means the disability benefit paid in accordance with article 24A of the Armed Forces and Reserve Forces (Compensation Scheme) Order 2011(c),

"Attendance Allowance" means an attendance allowance under

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- (a) 2018 asp 9 ("the 2018 Act"). Schedules 5, 10 and 11 of the 2018 Act, respectively make provision about the exercise of powers under sections 31, 36 and 51. Section 51 of the 2018 Act was amended by section 12(2) of the Social Security and Tribunal Membership (Scotland) Act 2020 ("the 2020 Act"). Schedule 5 of the 2018 Act was amended by sections 11(2)(a) and 13(3) of the 2020 Act. Schedule 11 of the 2018 Act was inserted by section 12(4) of the 2020 Act. The powers to make these Regulations are exercised together by virtue of section 33(2) of the Interpretation and Legislative Reform (Scotland) Act 2010 (asp 10). The Regulations are subject to the affirmative procedure by virtue of section 33(3) of that Act under sections 31, 36 and 51. Section 51 of the 2018 Act was amended by section 12(2) of the Social Security and Tribunal Membership (Scotland) Act 2020 ("the 2020 Act"). Schedule 5 of the 2018 Act was amended by sections 11(2)(a) and 13(3) of the 2020 Act. Schedule 11 of the 2018 Act was inserted by section 12(4) of the 2020 Act. The powers to make these Regulations are exercised together by virtue of section 33(2) of the Interpretation and Legislative Reform (Scotland) Act 2010 (asp 10). The Regulations are subject to the affirmative procedure by virtue of section 33(3) of that Act.
- (b) S.S.I. 2022/54; relevant amending instruments are S.S.I. 2022/108, S.S.I. 2022/336, S.S.I. 2023/149, S.S.I. 2023/309, S.S.I. 2023/346 and S.S.I. 2024/uprating.
- (c) S.I. 2011/517; relevant amending instruments are S.I. 2013/436, S.I. 2017/247 and S.I. 2023/323.

(a) section 64 of the Social Security Contributions and Benefits Act 1992(a), or

(b) section 64 of the Social Security Contributions and Benefits (Northern Ireland) Act 1992(b),

"authorised provider of vehicles" means a supplier of vehicles for persons with disabilities approved under an accreditation scheme run by the Scottish Ministers,

"award" means that a determination has been made that an individual is entitled to be given assistance under section 24 of the 2018 Act in accordance with these Regulations, and cognate expressions are to be construed accordingly,

"bodily functions" means the normal actions of any organ of the body, including the brain, or of a number of organs acting together,

"care component" means the care component of Scottish Adult Disability Living Allowance within the meaning of regulation 12,

"care home" means an establishment which provides a care home service as defined in paragraph 2 of schedule 12 of the Public Services Reform (Scotland) Act 2010(c) and includes a residential educational establishment,

"date of transfer" means the date when a transferring individual's entitlement to Scottish Adult Disability Living Allowance begins by virtue of a determination made under regulation 7,

"determination" and "determination of entitlement" have the meaning of "determination of entitlement" in section 25 of the 2018 Act,

"Disability Living Allowance" means a disability living allowance under—

(a) section 71 of the Social Security Contributions and Benefits Act 1992(d), or

(b) section 71 of the Social Security Contributions and Benefits (Northern Ireland) Act 1992(e),

"immigration rules" means the rules laid before the United Kingdom Parliament under section 3(2) of the Immigration Act 1971(f),

"legal detention" means detention in legal custody within the meaning of section 295 of the Criminal Procedure (Scotland) Act 1995(g),

"mobility component" means the mobility component of Scottish Adult Disability Living Allowance within the meaning of regulation 13 or 14,

"Pension Age Disability Payment" means disability assistance for pensionable age adults given in accordance with The Disability Assistance for Older People (Scotland) Regulations 2024(h)

"Personal Independence Payment" —

(a) means personal independence payment under—

(i) Part 4 of the Welfare Reform Act 2012(i), or

(ii) article 82 of the Welfare Reform (Northern Ireland) Order 2015(j), and

(b) includes a concessionary payment made in lieu of personal independence payment under arrangements by the Secretary of State with the consent of the Treasury,

"qualifying services" means accommodation, board and personal care,

"relevant age" means pensionable age (within the meaning given by the rules in paragraph 1 of schedule 4 of the Pensions Act 1995(k)), or if higher, 65,

"relevant EU Regulation" means—

(a) one of the following Regulations—

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- (a) 1992 c.4; section 64 was amended by section 66(1) of the Welfare Reform and Pensions Act 1999 (c.30), paragraph 41 of schedule 1 of the Pensions Act 2007 (c. 22), paragraph 5(2) and 5(3) of schedule 9 of the Welfare Reform Act 2012 (c. 5) and S.I. 2022/335.
- (b) 1992 c.7; section 64 was amended by paragraph 38 of schedule 1 of the Pensions Act (Northern Ireland) 2008 (c.1), S.I. 1999/3147 and S.I. 2015/2006.
- (c) 2010 asp 8.
- (d) Section 71 was amended by section 67(1) of the Welfare Reform and Pensions Act 1999 (c.30), S.I. 2021/804 and S.I. 2022/335.
- (e) Section 71 was amended by S.I. 1999/3147.
- (f) 1971 c.77
- (g) 1995 c.46; section 295 was amended by section 24(2) of the Criminal Justice (Scotland) Act 2003 (asp 7).
- (h) S.S.I. 2024/PADP Regs to be laid.
- (i) 2012 c.5; part 4 was amended by section 1(2) of the Social Security (Special Rules for End of Life) Act 2022 c.42, S.I. 2018/1084, S.I. 2021/804 and S.I. 2022/335.
- (j) S.I. 2015/2006.
- (k) 1995 c. 26. Paragraph 1 of schedule 4 was amended by paragraph 39 of schedule 2 of the State Pension Credit Act 2002 (c. 16), paragraph 13 of schedule 3 of the Welfare Reform Act 2007 (c. 5), paragraph 4 of schedule 3 of the Pensions Act 2007 (c. 22), section 1 of the Pensions Act 2011 (c. 19) and section 26 and paragraph 30 of schedule 12 of the Pensions Act 2014 (c. 19).

(i) Council Regulation (EC) No 1408/71 of 14 June 1971<sup>(a)</sup> on the application of social security schemes to employed persons, to self-employed persons and to members of their families moving within the Community,

(ii) Regulation (EC) No 883/2004 of the European Parliament and of the Council of 29 April 2004<sup>(b)</sup> on the coordination of social security systems, or

(b) in relation to an individual to whom the agreement constituted by the exchange of letters set out in the schedule of the Family Allowances, National Insurance and Industrial Injuries (Gibraltar) Order 1974<sup>(c)</sup> applies, a Regulation mentioned in paragraph (a) of this definition as it forms part of domestic law by virtue of section 3 of the European Union (Withdrawal) Act 2018<sup>(d)</sup>,

“relevant individual” has, subject to regulation 18(3), the meaning given in regulation 5(2),

“review determination” has the meaning given in regulation 10(1),

“Scottish Adult Disability Living Allowance” means disability assistance for adults given in accordance with these Regulations,

“short-term assistance” means short-term assistance given in accordance with Part 15 of these Regulations,

“transfer determination” has the meaning given in regulation 7(1),

“transferring individual” has the meaning given in regulation 6(6), and

“week” means a period of 7 days.

## PART 2

### Scottish Adult Disability Living Allowance

#### Overview

3.—(1) Scottish Adult Disability Living Allowance may only be paid in respect of an individual who meets the requirements in—

- (a) regulation 4 (entitlement to other benefits),
- (b) regulations 16 to 23 (residence and presence conditions), and
- (c) one or more of the following—
  - (i) regulation 12 (care component),
  - (ii) regulations 13 or 14 (mobility component),
  - (iii) regulation 26 (entitlement under special rules for terminal illness), and

who has entitlement to be paid Scottish Adult Disability Living Allowance by virtue of—

- (d) a transfer determination,
- (e) a determination under regulation 28 (reinstatement of entitlement within a year),
- (f) a determination under regulation 29 (request for Scottish Adult Disability Living Allowance when award of Disability Living Allowance has ended)
- (g) a determination under regulation 54 (individuals in respect of whom Disability Living Allowance is paid in another part of the United Kingdom before moving to Scotland),
- (h) a determination under section 37 of the 2018 Act made after a transfer determination or a determination under regulation 28, regulation 29 or regulation 54, or
- (i) a determination under section 49 (first-tier tribunal’s power to determine entitlement) of the 2018 Act.

(2) Scottish Adult Disability Living Allowance is to consist of a care component and mobility component.

(3) There are 3 weekly rates of the care component and 2 weekly rates of the mobility component and those rates are specified in regulation 38 (amount and form of Scottish Adult Disability Living Allowance).

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(a) OJ L 28, 30.1.1995, p.1.

(b) OJ L 166, 30.2.2004, p.1.

(c) S.I. 1974/555.

(d) 2018 c.16; section 3 was amended by section 25(2) of European Union (Withdrawal Agreement) Act 2020 (c.1).

### **Entitlement to other benefits**

4.—(1) An individual is not entitled to Scottish Adult Disability Living Allowance while they are entitled to—

- (a) Adult Disability Payment,
- (b) Armed Forces Independence Payment,
- (c) Disability Living Allowance,
- (d) Personal Independence Payment,
- (e) Attendance Allowance, or
- (f) Pension Age Disability Payment.

## **PART 3**

### **Transfer from Disability Living Allowance to Scottish Adult Disability Living Allowance**

#### **Relevant individuals eligible for transfer**

5.—(1) An individual is eligible to have their entitlement to disability assistance transferred from an entitlement to Disability Living Allowance to an entitlement to Scottish Adult Disability Living Allowance when the individual—

- (a) has an award of Disability Living Allowance and appears to the Scottish Ministers to be likely to be eligible for Scottish Adult Disability Living Allowance, and
- (b) is aged 18 years or older.

(2) An individual who is eligible under paragraph (1) is a “relevant individual” for the purposes of these Regulations.

#### **Notice of intention to transfer to Scottish Adult Disability Living Allowance**

6.—(1) The Scottish Ministers are to notify each relevant individual of their intention to transfer that individual's entitlement to disability assistance from an entitlement to Disability Living Allowance to an entitlement to Scottish Adult Disability Living Allowance.

(2) Notice under paragraph (1) must—

- (a) be given in a way that leaves the relevant individual with a record of the information which they can show to, or otherwise share with, others,
- (b) inform the relevant individual that—
  - (i) they have been identified as a relevant individual for the purposes of transfer to Scottish Adult Disability Living Allowance,
  - (ii) the Scottish Ministers will make a determination, without receiving an application, to transfer the individual's entitlement to Disability Living Allowance to an entitlement to Scottish Adult Disability Living Allowance within a period to be specified within the notice (the individual will be notified when the determination is made and informed about their award and start date of Scottish Adult Disability Living Allowance), and
  - (iii) the individual's award of Disability Living Allowance will cease—
    - (aa) immediately before the award of Scottish Adult Disability Living Allowance begins, or
    - (bb) where a transferring individual was paid Disability Living Allowance one week in advance and 3 weekly in arrears, the date one week after the date their entitlement to Scottish Adult Disability Living Allowance begins.

(3) Where a notice under paragraph (1) is given—

- (a) to a transferring individual who, before a transfer determination is made under regulation 7(1), ceases to be—
  - (i) ordinarily resident in Scotland, or
  - (ii) someone to whom regulation 16(3) (residence and presence conditions), regulation 18(1) (serving members of His Majesty's forces, civil servants and their family members) or regulation 21(2) (persons residing outside the United Kingdom to whom a relevant EU regulation applies) applies, or
- (b) in error where the individual is neither—
  - (i) ordinarily resident in Scotland, nor
  - (ii) an individual who is habitually resident in an EEA state, Gibraltar or Switzerland and has a genuine and sufficient link to Scotland,

the duty on the Scottish Ministers in regulation 7(1) does not apply.

(4) Where paragraph (3) applies in respect of an individual and a determination under regulation 7(1) has not been made, the Scottish Ministers are to notify the individual that the duty on the Scottish Ministers in regulation 7(1) does not apply.

(5) In paragraph (3), “sufficient link” means a link to Scotland that is sufficiently close that regulation 16(3) (residence and presence conditions) or 21(2) (persons residing outside the United Kingdom to whom a relevant EU regulation applies) would be incompatible with the applicable agreement mentioned in either of those regulations, if the relevant individual were not entitled to Scottish Adult Disability Living Allowance.

(6) An individual on whom the Scottish Ministers have served a notice of intention to transfer in accordance with paragraph (1) is a “transferring individual” for the purposes of these Regulations.

#### **Determination without application of entitlement to Scottish Adult Disability Living Allowance**

7.—(1) The Scottish Ministers are to make a determination in respect of a transferring individual, without receiving an application, of that individual's entitlement to Scottish Adult Disability Living Allowance (“a transfer determination”).

(2) Entitlement to Scottish Adult Disability Living Allowance under a transfer determination begins on the date specified in the notice of determination given to the transferring individual in accordance with section 40 of the 2018 Act.

(3) Subject to paragraph (5), the transfer determination is to be made on the basis of—

- (a) such information as the Scottish Ministers have received from the Secretary of State for Work and Pensions in respect of the transferring individual's entitlement to Disability Living Allowance, and
- (b) any other information available to the Scottish Ministers that appears to them to be relevant.

(4) The transfer determination does not need to be made on the basis of the information mentioned in paragraph (4)(b) where—

- (a) the individual—
  - (i) before receiving a notice under regulation 6(1), reported a change of circumstances to the Secretary of State for Work and Pensions, which had not been taken into account for the individual's entitlement to Disability Living Allowance, or
  - (ii) has, since receiving a notice under regulation 6(1), notified a change of circumstances to the Scottish Ministers, and
- (b) following the transfer determination, a further determination is to be made under regulation 10 (change of circumstances).

(5) Subject to regulation 9 (terminal illness before transfer) and notwithstanding regulations 12(4) (care component), 13 and 14 (mobility component), 25 (determinations of awards of individuals over relevant age) and 27 (middle rate of care component when undergoing dialysis), a transfer determination must be made on the basis that the transferring individual is entitled to the components and rates of Scottish Adult Disability Living Allowance that are equivalent to those components and rates of Disability Living Allowance to which the individual was entitled immediately before the date of transfer.

(6) A transfer determination—

- (a) may be made on the assumption that whatever can be discerned about the transferring individual's circumstances from the information mentioned in paragraph (4) remains accurate on the date on which the determination is made,
- (b) notwithstanding the generality of head (a), is to be made on the assumption that the conditions relating to the eligibility criteria set out in regulations 16 to 23 (residence and presence) are satisfied in the individual's case, and
- (c) must be made not later than the end of the period specified within the notice under regulation 6(1) unless the Scottish Ministers have—
  - (i) good reason to extend that period,
  - (ii) agreed the period for extension with the Secretary of State for Work and Pensions, and
  - (iii) notified the transferring individual of the extension and the reason for it.

#### **Effect of transfer determination on entitlement to Disability Living Allowance**

8.—(1) Where a transfer determination is made that the transferring individual is entitled to Scottish Adult Disability Living Allowance, the transferring individual's entitlement to Disability Living Allowance will cease on—

- (a) the date their entitlement to Scottish Adult Disability Living Allowance begins,
- (b) where a transferring individual was paid Disability Living Allowance one week in advance and 3 weekly in arrears, the date one week after the date their entitlement to Scottish Adult Disability Living Allowance begins, or

- (c) where regulation 9 (exceptions for terminal illness before transfer) applies, the date their entitlement to Scottish Adult Disability Living Allowance would have begun had regulation 8(4) not applied to set an earlier date of entitlement.
- (2) Where paragraph (1)(b) applies—
- (a) section 71(7) (disability living allowance) of the Social Security Contributions and Benefits Act 1992(a), and
  - (b) regulation 4(c) (entitlement to other benefits),
- do not apply in respect of the first week of entitlement to Scottish Adult Disability Living Allowance.

### **Exceptions to regulation 7 for terminal illness before transfer**

9.—(1) Where the Scottish Ministers have—

- (a) received information from the Secretary of State for Work and Pensions that the transferring individual is terminally ill in terms of section 72(5) (terminal illness) of the Social Security Contributions and Benefits Act 1992(b) immediately before the date of transfer, or
- (b) not received information from the Secretary of State for Work and Pensions that the transferring individual is terminally ill in terms of section 72(5) of the Social Security Contributions and Benefits Act 1992, but become aware, before they have made a transfer determination, that the transferring individual has a terminal illness in terms of regulation 26(9) (entitlement under special rules for terminal illness),

the transfer determination must be made on the basis that the transferring individual satisfies the conditions for the highest rate of care component and, except where the restrictions referred to in paragraph (2) apply, the higher rate of mobility component of Scottish Adult Disability Living Allowance.

(2) Where the transferring individual, on or after reaching the relevant age, becomes terminally ill under section 72(5) of the Social Security Contributions and Benefits Act 1992 or in terms of regulation 26(9), the restrictions in paragraph (3) apply in relation to the transfer determination.

(3) The restrictions referred to in paragraph (2) are—

- (a) where the transferring individual was entitled to the mobility component of Disability Living Allowance at the lower rate immediately prior to the date of transfer, then regardless of whether the award would otherwise have been for the higher rate, the Scottish Ministers—
  - (i) may only make an award for the lower rate of that component, and
  - (ii) may only make such an award where the entitlement results from substantially the same condition or conditions in respect of which the mobility component of Disability Living Allowance was given,
- (b) where the transferring individual was entitled to the mobility component of Disability Living Allowance at the higher rate immediately before the date of transfer, the Scottish Ministers
  - (i) may not award the lower rate of that component, and
  - (ii) may only award the higher rate of that component where entitlement results from substantially the same condition or conditions in respect of which the mobility component of —Disability Living Allowance was given, and
- (c) where the transferring individual was not entitled to the mobility component of Disability Living Allowance immediately before the transfer date, the Scottish Ministers may not award that component at either the lower or higher rate.

(4) Where paragraphs (1) applies—

- (a) paragraphs (6) to (8) of regulation 26 do not apply, and
- (b) the transferring individual's entitlement to Scottish Adult Disability Living Allowance will commence on whichever is the later of—
  - (i) the date that these Regulations come into force,
  - (ii) the day that the clinical judgement was made in accordance with regulation 26(9), or
  - (iii) the day one year before the transfer determination was made.

(5) Where paragraph (1)(a) applies, paragraphs (9), (10) and (11) of regulation 26 (entitlement under special rules for terminal illness) are to be treated as satisfied for the transferring individual.

(6) Where a transferring individual has previously received a benefit listed in regulation 4 for a period and the transfer determination determines that the transferring individual is entitled to Scottish Adult Disability Living Allowance at a higher rate for that period by virtue of this regulation, that transferring

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(a) 1992 c.4; section 71 was relevantly amended by S.I. 2021/804 and S.I. 2022/335.

(b) Section 72 was relevantly amended by section 67(2) of the Welfare Reform and Pensions Act 1999 (c.30) and section 52(4) of the Welfare Reform Act 2007 (c.5).

individual will be entitled to the difference between the value of entitlement to Scottish Adult Disability Living Allowance under the transfer determination and the value of the benefits listed in regulation 4 to which that transferring individual was previously entitled for that period (but disregarding the payment of Disability Living Allowance during any period for which both Disability Living Allowance and Scottish Adult Disability Living Allowance is paid by virtue of regulation 6(2)(b)(iii)(bb)).

(7) Where paragraph (4) applies—

- (a) section 71(7) (disability living allowance) of the Social Security Contributions and Benefits Act 1992(a), and
- (b) regulation 4(c) of these Regulations (entitlement to other benefits),

do not apply in respect of the period between commencement of entitlement to Scottish Adult Disability Living Allowance and cessation of entitlement to Disability Living Allowance.

### **Change of circumstances reported prior to transfer**

**10.**—(1) The Scottish Ministers must make a determination of a transferring individual's entitlement to Scottish Adult Disability Living Allowance ("the review determination"), without receiving an application, where—

(a) the transferring individual —

- (i) before receiving a notice under regulation 6(1) (notice of intention to transfer), reported a change of circumstances to the Secretary of State for Work and Pensions, which had not been taken into account for the transferring individual's entitlement to Disability Living Allowance, or
- (ii) has, since receiving a notice under regulation 6(1), notified a change of circumstances to the Scottish Ministers,

(b) the Scottish Ministers have made a transfer determination without taking the change in circumstances into account, and

(c) the transferring individual has not requested a re-determination under section 41 of the 2018 Act, or an appeal under section 46 of the 2018 Act, in relation to the transfer determination.

(2) The review determination is to be made as soon as reasonably practicable after—

- (a) the transfer determination, or
- (b) the Scottish Ministers become aware of the change in circumstances,

whichever is the later.

(3) The change of circumstance referred to in paragraph (1)—

- (a) is not to be regarded as relating to the transferring individual's entitlement to Disability Living Allowance, and
- (b) is to be taken into consideration by the Scottish Ministers in making the review determination.

(4) Where, as a result of the review determination, a transferring individual's entitlement to Scottish Adult Disability Living Allowance is at a higher rate than the transfer determination, entitlement will begin—

(a) if the transferring individual notifies the change—

- (i) within one month of the change occurring, on the date when the transferring individual first satisfies the requirements for a higher rate of the care component or mobility component,
- (ii) within more than one month but not more than 13 months of the change occurring, on the date when the transferring individual first satisfies the requirements for a higher rate of the care component or mobility component, but only if the Scottish Ministers consider that the transferring individual had good reason for not notifying the change within one month,
- (iii) in any other case, on the date of notification of the change, or

(b) if the date under paragraph 4(a) is before these Regulations come into force, the date that these Regulations come into force.

(5) Where a transferring individual's entitlement to Scottish Adult Disability Living Allowance is determined in the review determination to be at a lower amount or the same amount as awarded by the transfer determination, or to have fewer components, entitlement under the review determination will take effect on the day that the Scottish Ministers make the review determination.

(6) Where a transferring individual has previously received Disability Living Allowance or Scottish Adult Disability Living Allowance for a period and a review determination is subsequently made that the same transferring individual is entitled to Scottish Adult Disability Living Allowance at a higher rate for that period by virtue of paragraph (4), that transferring individual will be entitled to the difference

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(a) 1992 c.4; section 71 was relevantly amended by S.I. 2021/804 and S.I. 2022/335.

between the value of entitlement to Scottish Adult Disability Living Allowance under the review determination and the value of Disability Living Allowance or Scottish Adult Disability Living Allowance to which that transferring individual was previously entitled for that period (but disregarding the payment of Disability Living Allowance during any period for which both Disability Living Allowance and Scottish Adult Disability Living Allowance is paid by virtue of regulation 6(2)(b)(iii)(bb)).

(7) Where the change of circumstance notified under paragraph (1) occurred after the transferring individual had reached the relevant age, the restrictions in paragraph (8) will apply in relation to the determination under paragraph (1).

(8) The restrictions referred to in paragraph (7) are—

- (a) where the transfer determination awarded the mobility component at the lower rate then, regardless of whether the award would otherwise have been for the higher rate, the Scottish Ministers—
  - (i) may only make an award for the lower rate of that component, and
  - (ii) may only make such an award where the entitlement results from substantially the same condition or conditions in respect of which the mobility component of Scottish Adult Disability Living Allowance was previously given,
- (b) where the transfer determination awarded the mobility component at the higher rate, the Scottish Ministers—
  - (i) may not award the lower rate of that component, and
  - (ii) may only award the higher rate of that component where entitlement results from substantially the same condition or conditions in respect of which the mobility component of Scottish Adult Disability Living Allowance was given,
- (c) where the transfer determination did not include an award of the mobility component, the Scottish Ministers may not award that component at either the lower or higher rate,
- (d) unless the transfer determination awarded the care component award at the lowest rate then, regardless of whether the previous award was for the highest or middle rate of the care component, and regardless of whether the award would otherwise have been for the lowest rate, the Scottish Ministers may not award the lowest rate of the care component.

### **Appointees**

**11.**—(1) A person appointed by the Secretary of State for Work and Pensions under regulation 33 of the Social Security (Claims and Payments) Regulations 1987<sup>(a)</sup> to receive Disability Living Allowance on behalf of a transferring individual is to be treated on and after the date of transfer as though appointed by the Scottish Ministers to act on behalf of that individual under section 85B (appointees for adults) of the 2018 Act<sup>(b)</sup>.

(2) As soon as reasonably practicable after the date of transfer, the Scottish Ministers must—

- (a) consider whether the conditions for making an appointment in respect of the individual are met (having regard to section 85B(3) of the 2018 Act),
- (b) consider whether to terminate the appointment that is treated as having been made by virtue of paragraph (1) and terminate it if they consider it appropriate, and
- (c) if they have terminated an appointment in pursuance of head (b), appoint under section 85B of the 2018 Act another person to act on the individual's behalf if they consider it appropriate to do so.

(3) The duty in paragraph (2) does not apply where the Scottish Ministers have already appointed the person mentioned in paragraph (1) to act on behalf of that individual under section 85B of the 2018 Act.

## **PART 4**

### **Eligibility: Care component and Mobility Component**

#### **Care component criterion: lowest, middle or highest rate care component**

**12.**—(1) Subject to regulation 25 (determinations of awards of individuals over relevant age) and regulation 26 (special rules for terminal illness) and regulation 27 (middle rate of care component when undergoing dialysis), an individual satisfies the care component criterion in respect of any period throughout which at least one of the conditions is satisfied—

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(a) S.I. 1987/1968.

(b) 2018 asp 9; section 85B was inserted by section 2(4) of the Social Security Administration and Tribunal Membership (Scotland) Act 2020 (asp 18).



- (a) the individual is so severely disabled physically or mentally that they require in connection with their bodily functions attention from another person for a significant portion of the day (whether during a single period or a number of periods),
  - (b) the individual is so severely disabled physically or mentally that they cannot prepare a cooked meal for themselves if they have the ingredients,
  - (c) the individual is so severely disabled physically or mentally that they require from another person—
    - (i) frequent attention throughout the day in connection with their bodily functions, or
    - (ii) continual supervision throughout the day in order to avoid substantial danger to the individual or others, or
  - (d) the individual is so severely disabled physically or mentally that they require—
    - (i) prolonged or repeated attention from another person at night in connection with their bodily functions, or
    - (ii) another person to be awake for a prolonged period or at frequent intervals for the purpose of watching over the individual at night in order to avoid substantial danger to the individual or others.
- (2) An individual who satisfies the relevant component of the care criterion in paragraph (1) before reaching the relevant age is not entitled to the care component unless—
- (a) throughout the period of 13 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy at least one of the conditions mentioned in paragraph (1), and
  - (b) the individual is likely to continue to satisfy at least one of those conditions throughout the period of 26 weeks beginning with that date.
- (3) An individual who only satisfies the relevant component of the care criterion in paragraph (1) after reaching the relevant age is not entitled to the care component unless—
- (a) throughout the period of 26 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy at least one of the conditions mentioned in paragraph (1), and
  - (b) the individual is likely to continue to satisfy at least one of those conditions throughout the period of 26 weeks beginning with that date.
- (4) Subject to regulations 7(6) (transfer determination), 10(8)(d) (change of circumstances reported prior to transfer), 25 (determinations of awards of individuals over relevant age) 26 (special rules for terminal illness) and 27 (middle rate of care component when undergoing dialysis), the amount of the care component that an individual is entitled to be given for each week in the period for which they are awarded that component is—
- (a) the highest rate (see regulation 38(1)(c) (component rates)), by virtue of having satisfied or being likely to satisfy one of the conditions mentioned in paragraph (1)(c) and one of the conditions mentioned in paragraph (1)(d) —
    - (i) throughout both the period mentioned in paragraph (2)(a) and the period mentioned in paragraph (2)(b) if the individual satisfied or was likely to satisfy those conditions mentioned in paragraph (1)(c) or (1)(d) before reaching the relevant age,
    - (ii) throughout both the period mentioned in paragraph (3)(a) and the period mentioned in paragraph (3)(b) if the individual only satisfied those conditions after reaching the relevant age,
  - (b) the middle rate (see regulation 38(1)(b)), by virtue of having satisfied or being likely to satisfy one of the conditions mentioned in paragraph (1)(c) or one of the conditions mentioned in paragraph (1)(d) —
    - (i) throughout both the period mentioned in paragraph (2)(a) and the period mentioned in paragraph (2)(b) if the individual satisfied that condition before reaching the relevant age,
    - (ii) throughout both the period mentioned in paragraph (3)(a) and the period mentioned in paragraph (3)(b) if the individual only satisfied or was likely to satisfy that condition after reaching the relevant age, and
  - (c) (determination of an award after the person has reached the relevant age) the lowest rate (see regulation 38(1)(a)) in any other case
- (5) In this regulation—
- (a) “attention” means the provision of personal care, prompting or motivation in relation to bodily functions or assistance with communication needs,
  - (b) “day” is to be construed in relation to the ordinary domestic routine of the household in which the individual lives,
  - (c) “night” is to be construed in relation to the ordinary domestic routine of the household in which the individual lives,

- (d) “require” means reasonably require and cognate expressions are to be construed accordingly, and
- (e) “supervision” means the precautionary or anticipatory presence of another person to monitor an individual’s physical, mental or emotional health including monitoring for obstacles or dangerous places or situations.

**Mobility requirements: lower rate mobility component**

**13.**—(1) Subject to regulation 7(6) (transfer determination), regulation 25 (determinations of awards of individuals over relevant age) and regulation 26 (special rules for terminal illness), an individual is entitled to the mobility component at the lower rate (see regulation 38(2)(a) (component rates)) if the individual satisfies the condition set out in paragraph (2).

(2) The condition referred to in paragraph (1) is that the individual, though able to walk, cannot move around outdoors without requiring guidance or supervision from another person most of the time as a result of a physical or mental impairment.

(3) When determining whether the individual satisfies the condition in paragraph (2), no account is to be taken of any ability which the individual has to use routes with which they are familiar, without guidance or supervision from another person.

(4) An individual who satisfies or is likely to satisfy the condition set out in paragraph (2) before reaching the relevant age is not entitled to the lower rate of the mobility component unless—

- (a) throughout the period of 13 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy the condition mentioned in paragraph (2), and
- (b) the individual is likely to continue to satisfy the condition mentioned in paragraph (2) throughout the period of 26 weeks beginning with that date.

(5) An individual who only satisfies the condition set out in paragraph (2) after reaching the relevant age is not entitled to the lower rate of the mobility component unless—

- (a) throughout the period of 26 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy the condition mentioned in paragraph (2), and
- (b) the individual is likely to continue to satisfy the condition mentioned in paragraph (2) throughout the period of 26 weeks beginning with that date.

(6) In this regulation,

- (i) “guidance” means direction or leading by physical means or verbal suggestion or persuasion, and
- (ii) “require” means reasonably require and cognate expressions are to be construed accordingly, and
- (iii) “supervision” means the precautionary or anticipatory presence of another person to monitor an individual’s physical, mental or emotional health including monitoring for obstacles or dangerous places or situations.

**Mobility requirements: higher rate mobility component**

**14.**—(1) Subject to regulation 7(6) (transfer determination), regulation 25 (determinations of awards of individuals over relevant age) and regulation 26 (special rules for terminal illness), an individual is entitled to be given the mobility component at the higher rate (see regulation 38(2)(b) (component rates)) if the individual satisfies at least one of the conditions mentioned in paragraph (2).

(2) The conditions referred to in paragraph (1) are—

- (a) taking into account the individual’s condition as a whole, the individual’s condition is such that, without having regard to the nature of the location where the individual resides—
  - (i) the individual is unable to walk,
  - (ii) the individual’s ability to walk out of doors is so limited, as regards the distance over which or the speed at which or the length of time for which or the manner in which the individual can make progress on foot without severe discomfort, that the individual is virtually unable to walk, or
  - (iii) the exertion required to walk would constitute a danger to the individual’s life, or would be likely to lead to a serious deterioration in the individual’s health, from which there would be no recovery, or from which recovery would take a significant period of time,
- (b) the individual has no legs or feet (regardless of the use of artificial limbs),
- (c) the individual has a severe visual impairment,
- (d) the individual is blind and deaf,
- (e) the individual has a severe mental impairment and severe behavioural difficulties and satisfies both of the conditions mentioned in regulation 12(1)(c) and (1)(d) (care component).

(3) Where paragraph (2)(a) applies in relation to an individual, the test of being unable or virtually unable to walk is not met where the individual—

- (a) is not unable or virtually unable to walk with the use of an artificial limb or artificial aid which the individual normally wears or uses, or
- (b) would not be unable or virtually unable to walk if the individual wore or used an artificial aid which is suitable for the individual's circumstances.

(4) Paragraph (3) is not relevant for the purpose of determining whether an individual is to be taken to satisfy the conditions set out in paragraphs (2)(b) to (e).

(5) An individual is to be taken to have a severe visual impairment, for the purposes of paragraph (2)(c), if—

- (a) the individual has visual acuity, with appropriate corrective lenses if necessary, of less than 3/60, or
- (b) the individual has visual acuity of 3/60 or more, but less than 6/60, with appropriate corrective lenses if necessary, a complete loss of peripheral visual field and a central visual field of no more than 10 degrees in total.

(6) An individual is taken to be blind and deaf, for the purpose of paragraph (2)(d), if the individual is—

- (a) blind where the loss of vision amounts to an absolute loss of vision,
- (b) deaf where the loss of hearing when using any artificial aid which they habitually use or which is suitable in their case amounts to not less than 80% on a scale where 100% represents absolute deafness, and
- (c) unable, without the assistance of another person, to walk to any intended or required destination while out of doors.

(7) An individual is to be taken to have a severe mental impairment, for the purpose of paragraph 2(e), if the individual has a severe impairment of intelligence and social functioning resulting from—

- (a) a state of arrested development as a result of a failure of the individual's brain to grow or develop in the way normally expected, or
- (b) a deficiency in the functionality of the brain as a result of its incomplete physical development.

(8) An individual is to be taken to have severe behavioural difficulties, for the purpose of paragraph 2(e), if the individual exhibits disruptive behaviour which—

- (a) is extreme,
- (b) regularly requires another person to intervene in order to prevent or reduce the likelihood of physical injury to the individual or another person, and
- (c) is so unpredictable that another person requires to be awake and watching over the individual while the individual is awake.

(9) In paragraph 8(b), reference to another person intervening relates to the provision of care and support of, or treatment provided to, the individual.

(10) An individual who satisfies or is likely to satisfy one of the conditions set out in paragraph (2) before reaching the relevant age is not entitled to the higher rate of the mobility component unless—

- (a) throughout the period of 13 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy one of the conditions mentioned in paragraph (2), and
- (b) the individual is likely to continue to satisfy one of those conditions throughout the period of 26 weeks beginning with that date.

(11) An individual who only satisfies or is likely to satisfy one of the conditions set out in paragraph (2) after reaching the relevant age is not entitled to the higher rate of the mobility component unless—

- (a) throughout the period of 26 weeks immediately preceding the date on which the award of that component would begin, the individual has satisfied or is likely to satisfy one of the conditions mentioned in paragraph (2), and
- (b) the individual is likely to continue to satisfy one of those conditions throughout the period of 26 weeks beginning with that date.

(12) In this regulation, “require” means reasonably require and cognate expressions are to be construed accordingly.

### **Exclusion of entitlement to mobility component**

**15.—**(1) An individual is not entitled to the mobility component of Scottish Adult Disability Living Allowance for a period unless, during most of that period, the individual's physical or mental condition is such that they are able, from time to time, to benefit from assistance for movement.

## PART 5

### Residence and Presence Conditions

#### Residence and presence conditions

**16.**—(1) An individual satisfies the residence and presence conditions where on any day that individual—

- (a) is ordinarily resident in Scotland,
- (b) is habitually resident in the common travel area,
- (c) is not a person subject to immigration control within the meaning of section 115(9) of the Immigration and Asylum Act 1999<sup>(a)</sup>,
- (d) is present in the common travel area, and
- (e) has been present in the common travel area for a period of, or for periods amounting in the aggregate to, not less than 26 weeks in the 52 weeks immediately preceding that day.

(2) In this Part, “common travel area” has the meaning given in section 1(3) of the Immigration Act 1971<sup>(b)</sup>.

(3) The residence condition set out in paragraph (1)(a) does not apply in relation to the care component where on any day the individual—

- (a) is habitually resident in Ireland,
- (b) has a genuine and sufficient link to Scotland, and
- (c) is an individual—
  - (i) to whom the Convention on Social Security between the Government of the United Kingdom of Great Britain and Northern Ireland and the Government of Ireland signed at Dublin on 1 February 2019<sup>(c)</sup>, as modified from time to time in accordance with any provision of it, applies, and
  - (ii) in respect of whom the United Kingdom is, as a result, competent for payment of long term care benefits.

(4) The reference in paragraph (3)(b) to an individual’s link to Scotland being sufficient is to it being sufficiently close that if the individual were not entitled to Scottish Adult Disability Living Allowance, paragraph (3) would be incompatible with Convention on Social Security between the Government of the United Kingdom of Great Britain and Northern Ireland and the Government of Ireland signed at Dublin on 1 February 2019.

(5) Paragraph (1)(c) does not apply to a person subject to immigration control within the meaning of section 115(9) of the Immigration and Asylum Act 1999 where the person—

- (a) is lawfully working in the United Kingdom and is a national of a state with which the United Kingdom has concluded an agreement which replaces in whole or in part an agreement under Article 217 of the Treaty on the Functioning of the European Union<sup>(d)</sup> which has ceased to apply to, and in, the United Kingdom, providing, in the field of social security, for the equal treatment of workers who are nationals of the signatory state and their families,
- (b) is a member of the family of, and living with, a person specified in sub-paragraph (a), or
- (c) has been given leave to enter, or remain in, the United Kingdom by the Secretary of State upon an undertaking by another person or persons pursuant to the immigration rules, to be responsible for their maintenance and accommodation.

(6) The past presence condition in paragraph (1)(e) does not apply where an individual has a terminal illness within the meaning of regulation 26(9).

(7) The residence and presence conditions set out in paragraphs (1)(b) and (1)(e) do not apply where an individual is a person who—

- (a) has leave to enter or remain in the United Kingdom granted under the immigration rules by virtue of—
  - (i) the Afghan Relocations and Assistance Policy, or
  - (ii) the previous scheme for locally-employed staff in Afghanistan (sometimes referred to as the ex-gratia scheme),
- (b) has been granted discretionary leave outside the immigration rules as a dependant of a person referred to in sub-paragraph (a),
- (c) has leave granted under the Afghan Citizens Resettlement Scheme,
- (d) has leave to enter or remain in the United Kingdom granted under or outside the immigration rules, has a right of abode in the United Kingdom within the meaning given in section 2 of

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(a) 1999 c.33.

(b) 1971 c.77.

(c) 2019 CP 49.

(d) OJ C 202, 7.6.2016, p146.

the Immigration Act 1971 or does not require leave to enter or remain in the United Kingdom in accordance with section 3ZA of that Act, where the individual—

- (i) was residing in Ukraine immediately before 1 January 2022, and
  - (ii) left Ukraine in connection with the Russian invasion which took place on 24 February 2022,
- (e) has leave to enter or remain in the United Kingdom granted under or outside the immigration rules, has a right of abode in the United Kingdom within the meaning given in section 2 of the Immigration Act 1971 or does not require leave to enter or remain in the United Kingdom in accordance with section 3ZA of that Act, where the individual—
- (i) was residing in Sudan before 15 April 2023, and
  - (ii) left Sudan in connection with the violence which rapidly escalated on 15 April 2023 in Khartoum and across Sudan, or
- (f) has leave to enter or remain in the United Kingdom granted under or outside the immigration rules, has a right of abode in the United Kingdom within the meaning given in section 2 of the Immigration Act 1971 or does not require leave to enter or remain in the United Kingdom in accordance with section 3ZA of that Act, where the individual—
- (i) was residing in Israel, the West Bank, the Gaza Strip, East Jerusalem, the Golan Heights or Lebanon immediately before 7 October 2023, and
  - (ii) left Israel, the West Bank, the Gaza Strip, East Jerusalem, the Golan Heights or Lebanon in connection with the Hamas terrorist attack in Israel on 7 October 2023 or the violence which rapidly escalated in the region following the attack.

(8) For the purposes of paragraph (7), “the Afghan Citizens Resettlement Scheme” means the scheme announced by the United Kingdom Government on 18 August 2021<sup>(a)</sup>,

### **Temporary absence from the common travel area**

**17.**—(1) Where an individual is temporarily absent from the common travel area, the individual is to be treated as present in the common travel area for—

- (a) the first 13 weeks of that absence for any reason, or
- (b) the first 26 weeks of that absence where—
  - (i) after the first 13 weeks, the absence is in connection with arrangements made for the medical treatment of the individual for a disease or bodily or mental disablement which commenced before leaving the common travel area, and
  - (ii) the arrangements relate to medical treatment—
    - (aa) outside the common travel area,
    - (bb) during the period when the individual is temporarily absent from the common travel area, and
    - (cc) by, or under the supervision of, a person appropriately qualified to carry out that treatment.

(2) For the purposes of paragraph (1)—

- (a) an individual is “temporarily absent” if, at the beginning of the period of absence, that absence is unlikely to exceed 52 weeks and
- (b) “medical treatment” means medical, surgical, psychological or rehabilitative treatment (including any course, diet or regimen).

(3) Where an individual is temporarily absent from the common travel area on the date of transfer, the period at paragraph (1)(a) or (b) is to commence on the date Scottish Ministers identify as the commencement of the temporary absence from the common travel area on the basis of—

- (a) such information as the Scottish Ministers have received from the Secretary of State for Work and Pensions, and
- (b) any other information available to the Scottish Ministers that appears to them to be relevant.

### **Serving members of His Majesty’s forces, civil servants and their family members**

**18.**—(1) A relevant individual is treated as meeting the residence and presence conditions set out in regulations 16(1)(a), (b) and (d) where on any day that individual is outside the common travel area—

- (a) by reason of their capacity mentioned in paragraph (3)(a) provided that the individual satisfied the residence and presence conditions set out in regulation 16(1)(a), (b) and (d) immediately prior to the start of their employment mentioned in paragraph (3)(a), or
- (b) by reason of being a person mentioned in paragraph (3)(b) living with an individual to whom paragraph (3)(a) applies.

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<sup>(a)</sup> Published at <https://www.gov.uk/guidance/afghan-citizens-resettlement-scheme>.

(2) The past presence condition set out in regulation 16(1)(e) does not apply to a relevant individual.

(3) Notwithstanding regulations 2 and 5(2), in paragraph (1) and (2) "relevant individual" means an individual who is—

- (a) outside the common travel area in their capacity as a—
    - (i) serving member of His Majesty's forces, or
    - (ii) civil servant, or
  - (b) living with a person mentioned in sub-paragraph (a) and—
    - (i) is the child, step-child or child in care of that person,
    - (ii) is the parent, step-parent or parent-in-law of that person, or
    - (iii) is married to or in a civil partnership with that person, or is living together with that person as if they were married or in a civil partnership.
- (4) In this regulation—

“child in care” means—

- (a) under the law of Scotland, a child in respect of whom a relevant individual listed in paragraph (3)(a)—
  - (i) is a foster carer within the meaning of regulation 2 of the Looked After Children (Scotland) Regulations 2009(a),
  - (ii) is a kinship carer within the meaning of regulation 2 of the Looked After Children (Scotland) Regulations 2009,
  - (iii) has a kinship care order within the meaning of section 72 of the Children Young People (Scotland) Act 2014(b), or
- (b) under the law of England and Wales and Northern Ireland, a child in respect of whom a person listed in paragraph (3)(a) has a relationship equivalent to those listed under the law of Scotland,

"civil servant" has the meaning given by section 1(4) of the Constitutional Reform and Governance Act 2010(c),

"serving member of His Majesty's forces" means a member of a regular force or a reserve force ("M") as defined, in each case, by section 374 (definitions applying for purposes of the whole Act) of the Armed Forces Act 2006(d), unless—

- (a) M is under the age of 16,
- (b) M is committing an offence under section 8 of the Armed Forces Act 2006 (desertion),
- (c) the force concerned is one of His Majesty's naval forces which M locally entered at an overseas base without—
  - (i) previously being an insured person under the National Insurance Act 1965(e), or
  - (ii) paying or having previously paid one or more of the following classes of contributions under the Social Security Act 1975(f) or the Social Security Contributions and Benefits Act 1992(g)—
    - (aa) primary Class 1,
    - (bb) Class 2, or
    - (cc) Class 3, or
- (d) the force concerned is one of His Majesty's military forces or His Majesty's air forces which M entered, or was recruited for, outside the United Kingdom and—
  - (i) where that force is one of His Majesty's military forces, the depot for M's unit is outside the United Kingdom, or
  - (ii) where that force is one of His Majesty's air forces, M is liable under the terms of M's engagement to serve only in a specified area outside the United Kingdom.

#### **Aircraft workers, mariners and continental shelf operations**

**19.**—(1) An individual is to be treated as meeting the presence conditions set out in regulation 16(1)(d) and (e) for any period where that individual is—

- (a) outside the common travel area in their capacity as an aircraft worker or a mariner, or

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(a) S.S.I. 2009/210.

(b) 2014 asp 8.

(c) 2010 c.25.

(d) 2006 c.52. Section 374 was relevantly amended by section 44(3) of the Defence Reform Act 2014 (c.20).

(e) 1965 c.51.

(f) 1975 c.14

(g) 1992 c.4.

- (b) in employment prescribed for the purposes of section 120 (employment at sea (continental shelf operations)) of the Social Security Contributions and Benefits Act 1992<sup>(a)</sup> in connection with continental shelf operations.

(2) In this regulation—

"aircraft worker" means a person who is, or has been, employed under a contract of service either as a pilot, commander, navigator or other member of the crew of any aircraft, or in any other capacity on board any aircraft where—

- (a) the employment in that other capacity is for the purposes of the aircraft or its crew or of any passengers or cargo or mail carried on that aircraft, and
- (b) the contract is entered into in the United Kingdom with a view to its performance (in whole or in part) while the aircraft is in flight,

but does not include a person so far as that employment is as a serving member of His Majesty's forces, and

"mariner" means a person who is, or has been, in employment under a contract of service either as a master or member of the crew of any ship or vessel, or in any other capacity on board any ship or vessel where—

- (a) the employment in that other capacity is for the purposes of that ship or vessel or its crew or any passengers or cargo or mail carried by the ship or vessel, and
- (b) the contract is entered into in the United Kingdom with a view to its performance (in whole or in part) while the ship or vessel is on voyage,

but does not include a person in so far as that employment is as a serving member of His Majesty's forces.

#### **Persons residing in the United Kingdom to whom a relevant EU regulation applies**

**20.** The past presence condition set out in regulation 16(1)(e) does not apply where on any day the individual is—

- (a) ordinarily resident in Scotland,
- (b) habitually resident in the United Kingdom,
- (c) an individual—
  - (i) to whom the rules set out in a relevant EU regulation apply by virtue of—
    - (aa) Title III of Part 2 of the EU withdrawal agreement,
    - (bb) Part 3 or Article 23(4) of the Swiss citizens' rights agreement (as defined in section 39(1) of the Union (Withdrawal Agreement) Act 2020) ("the 2020 Act")<sup>(b)</sup>,
    - (cc) Title III of the EEA EFTA separation agreement (as defined in section 39(1) of the 2020 Act), or
    - (dd) The agreement constituted by the exchange of letters set out in the schedule of the Family Allowances Insurance and Industrial Injuries (Gibraltar) Order 1974<sup>(c)</sup>, and
  - (ii) in respect of whom the United Kingdom is, as a result, competent for payment of sickness benefits in cash.

#### **Persons residing outside the United Kingdom to whom a relevant EU regulation applies**

**21.—**(1) The residence and presence conditions set out in regulation 16(1) do not apply in relation to the care component where on any day the individual satisfies the conditions in paragraph (2).

(2) The conditions referred to in paragraph (1) are that the individual must—

- (a) be an individual—
  - (i) to whom the rules set out in a relevant EU regulation apply by virtue of—
    - (aa) Title III of Part 2 of the EU withdrawal agreement,
    - (bb) Part 3 of Article 23(4) of the Swiss citizens' rights agreement (as defined in section 39(1) of the European Union (Withdrawal Agreement) Act 2020 ("the 2020 Act")),
    - (cc) Title III of the EEA EFTA separation agreement (as defined in section 39(1) of the 2020 Act), or

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(a) Section 120 was relevantly amended by paragraph 30 of schedule 4 of the Petroleum Act 1998 (c. 17), paragraph 26 of schedule 3 and paragraph 8 of schedule 7 of the Social Security Contributions (Transfer of Functions, etc.) Act 1999 (c. 2), paragraph 70 of schedule 7 of the Social Security Act 1998 (c. 14) and sections 12(2) to (4) of the National Insurance Contributions Act 2014 (c. 7).

(b) 2020 c.1.

(c) S.I. 1974/555.

- (dd) the agreement constituted by the exchange of letters set out in the schedule of the Family Allowances, National Insurance and Industrial Injuries (Gibraltar) Order 1974, and
- (ii) in respect of whom the United Kingdom is, as a result, competent for payment of sickness benefits in cash,
- (b) be habitually resident in—
  - (i) Switzerland,
  - (ii) an EEA state, or
  - (iii) Gibraltar, and
- (c) have a genuine and sufficient link to Scotland.

(3) The reference in paragraph (2)(c) to an individual's link to Scotland being sufficient is to being sufficiently close that if the individual were not entitled to Scottish Adult Disability Living Allowance, paragraph (2) would be incompatible with the applicable agreement mentioned in paragraph (a)(i) of that paragraph.

(4) In this regulation, "EEA State" means—

- (a) any member state of the European Union, or
- (b) any other state that is party to the agreement on the European Economic Area signed at Oporto on 2 May 1992<sup>(a)</sup>, together with the Protocol adjusting that Agreement signed at Brussels on 17 March 1993<sup>(b)</sup>, as modified or supplemented from time to time.

#### **No entitlement to care component where UK is not competent state**

**22.** An individual to whom a relevant EU Regulation applies is not entitled to the care component for a period unless during that period the United Kingdom is competent for payment of sickness benefits in cash to the individual for the purposes of the relevant EU Regulation in question.

#### **Refugees**

**23.—**(1) The residence and presence conditions set out in regulations 16(1)(b) and (e) do not apply where an individual has—

- (a) been granted refugee status or humanitarian protection under the immigration rules, or
- (b) leave to enter or remain in the United Kingdom as the dependant of a person granted refugee status or humanitarian protection under the immigration rules.

## **PART 6**

### **Entitlement under rules relating to age**

#### **Age criteria**

**24.—**(1) Scottish Adult Disability Living Allowance may be paid in respect of an individual who is at least 18 years of age.

(2) Where an individual was born on 29 February, their birthday is to be taken to fall on 28 February in a year which is not a leap year.

#### **Determination of an award after the person has reached the relevant age**

**25.—**(1) This regulation applies where—

- (a) the individual—
  - (i) has reached the relevant age, and
  - (ii) has an award of Scottish Adult Disability Living Allowance ("the previous award"), and
- (b) the Scottish Ministers are under a duty to make a determination of their entitlement by way of a determination without an application under regulations 49 to 53.

(2) The restrictions in paragraph (3) apply in relation to a determination without application under regulations 49 to 53 where the determination is being made in relation to—

- (a) a change of circumstances which occurred after the person reached the relevant age, or
- (b) a material fact which the Scottish Ministers were not previously aware of, or medical evidence received from a healthcare professional or other person approved by the Scottish Ministers, where the Scottish Ministers become aware of the material fact or medical

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(a) Command Paper 2073 and OJ L 1, 3.1.1994, p. 3.

(b) Command Paper 2183 and OJ L 1, 3.1.1994, p. 572.



evidence which relates to a change of circumstances which occurred after the individual reached the relevant age.

- (3) The restrictions referred to in paragraph (2) are—
- (a) where the transferring individual was entitled to the mobility component of Disability Living Allowance at the lower rate immediately prior to the date of transfer, then regardless of whether the award would otherwise have been for the higher rate, the Scottish Ministers—
    - (i) may only make an award for the lower rate of that component, and
    - (ii) may only make such an award where the entitlement results from substantially the same condition or conditions in respect of which the mobility component of Disability Living Allowance was given,
  - (b) where the transferring individual was entitled to the mobility component of Disability Living Allowance at the higher rate immediately before the date of transfer, the Scottish Ministers
    - (i) may not award the lower rate of that component, and
    - (ii) may only award the higher rate of that component where entitlement results from substantially the same condition or conditions in respect of which the mobility component of Disability Living Allowance was given, and
  - (c) where the transferring individual was not entitled to the mobility component of Disability Living Allowance immediately before the transfer date, the Scottish Ministers may not award that component at either the lower or higher rate.
- (4) Paragraph (3) does not apply where the change of circumstance notified under paragraph (2) occurred before the person had reached the relevant age but the determination referred to in paragraph (1)(b) does not occur until after the person has reached the relevant age.
- (5) Paragraph (2)(b) does not include medical evidence in the form of a clinical judgement which was made in accordance with regulation 26(9), (10) and (11) before the individual reached the relevant age.
- (6) In this regulation, “healthcare professional” means a—
- (a) registered medical practitioner,
  - (b) registered nurse, or
  - (c) healthcare professional who is registered by the Health and Care Professions Council.

## PART 7

### Entitlement under special rules for terminal illness and when undergoing dialysis

#### Entitlement under special rules for terminal illness

**26.**—(1) An individual who has a terminal illness is to be treated as satisfying the conditions for the highest rate of the care component of Scottish Adult Disability Living Allowance.

(2) An individual who is terminally ill before reaching the relevant age is to be treated as satisfying the conditions for the higher rate of the mobility component of Scottish Adult Disability Living Allowance.

(3) Paragraphs (1) and (2) apply regardless of the period of time for which the individual has had the terminal illness.

(4) An individual who had reached the relevant age when they became terminally ill is, subject to the restrictions in paragraph (5), to be treated as satisfying the conditions referred to in regulations 13(5) and 14(11) for any rate of mobility component to which they are entitled.

- (5) The restrictions referred to in paragraph (4) are—
- (a) where the individual was entitled to the mobility component of Scottish Adult Disability Living Allowance at the lower rate prior to becoming terminally ill, then regardless of whether the award would otherwise have been for the higher rate, the Scottish Ministers—
    - (i) may only make an award for the lower rate of that component, and
    - (ii) may only make such an award where the entitlement results from substantially the same condition or conditions in respect of which the mobility component of Scottish Adult Disability Living Allowance was given,
  - (b) where the individual was not entitled to the mobility component of Scottish Adult Disability Living Allowance prior to becoming terminally ill, the Scottish Ministers may not award that component at either the lower or higher rate.
- (6) Subject to paragraphs (7) and (8), the individual’s entitlement to the rates referred to in paragraphs (1) and (2) begin on the date on which—
- (a) the Scottish Ministers become aware of the individual’s terminal illness (whether as a result of the individual notifying a change in circumstances or otherwise), where the individual was previously awarded, and has an ongoing entitlement to, Scottish Adult Disability Living Allowance, on the basis of a determination that the individual was entitled to the care

component or mobility component or both in relation to a condition other than terminal illness, or

(b) the clinical judgement was made in accordance with paragraphs (9) and (10) (“the judgement”),

whichever is the earlier.

(7) Where the judgement mentioned in paragraph (6)(b) is dated not more than 26 weeks earlier than the date in paragraph (6)(a) (“the applicable date”), the Scottish Ministers have the power, when making their determination, to specify that an individual’s entitlement begins—

(a) up to a maximum of 26 weeks prior to the applicable date, and

(b) on or after the day these Regulations come into force.

(8) Where the judgement mentioned in paragraph (6)(b)—

(a) is dated more than 26 weeks earlier than the date in paragraph (6)(a) (“the applicable date”), and

(b) an appropriate healthcare professional confirms that the judgement is still accurate by making a judgement in accordance with paragraphs (9) and (10),

an individual’s entitlement can only begin—

(c) up to a maximum of 26 weeks prior to the applicable date, and

(d) on or after the day these Regulations come into force.

(9) For the purpose of these Regulations, an individual is to be regarded as having a terminal illness for the purpose of determining entitlement to Scottish Adult Disability Living Allowance if it is the clinical judgement of an appropriate healthcare professional that the individual has a progressive disease that can reasonably be expected to cause the individual’s death.

(10) Subject to paragraph (11), an appropriate healthcare professional exercising the judgement described in paragraph (9) must have regard to the guidance prepared and made publicly available by the Chief Medical Officer of the Scottish Administration in accordance with paragraph 1(3) of schedule 5 of the 2018 Act(a).

(11) Where regulation 21 (persons residing outside the United Kingdom to whom a relevant EU regulation applies) applies to the individual, an appropriate healthcare professional mentioned in paragraph (8)(b) need not have regard to the guidance mentioned in paragraph (10) where it would not be reasonable in the circumstances to insist on the judgement being formed with regard to that guidance.

(12) In this regulation, “an appropriate healthcare professional” means—

(a) a registered medical practitioner or a registered nurse who is—

(i) involved in the diagnosis or care of the individual, and

(ii) acting in their professional capacity, or

(b) where regulation 21 applies to the individual, a person who—

(i) has equivalent qualifications to a registered medical practitioner or a registered nurse in an EEA state, Gibraltar or Switzerland,

(ii) is a member of the professional body equivalent to the General Medical Council or Nursing and Midwifery Council in that EEA state, Gibraltar or Switzerland, and

(iii) meets the requirements of sub-paragraph (a)(i) and (ii).

(13) Where an individual has previously received Scottish Adult Disability Living Allowance or a benefit listed in paragraph (14)(a) for a period (during which, by virtue of regulation 6(2)(b)(iii)(bb), any payment of Disability Living Allowance which was paid for the same period as Scottish Adult Disability Living Allowance was also paid is disregarded) and a determination is subsequently made that the individual is entitled to Scottish Adult Disability Living Allowance at a higher rate for that period by virtue of this regulation, that individual will be entitled to the difference between the value of entitlement to Scottish Adult Disability Living Allowance under the subsequent determination and the value of Scottish Adult Disability Living Allowance or the benefit listed in paragraph (14)(a) to which that individual was previously entitled for that period.

(14) For the purpose of paragraph (13)—

(a) the benefits are—

(i) Adult Disability Payment

(ii) armed forces independence payment,

(iii) Attendance Allowance,

(iv) Disability Living Allowance,

(v) Personal Independence Payment, and

(vi) Pension Age Disability Payment.

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(a) 2018 asp 9.

- (b) regulation 4 (entitlement to other benefits) and section 71(7) (disability living allowance) of the Social Security Contributions and Benefits Act 1992(a) are treated as omitted.

### **Entitlement to middle rate of care component when undergoing dialysis**

**27.**—(1) Except as provided in paragraph (3), an individual who suffers from renal failure and who is undergoing the treatment specified in paragraph (2) is treated as meeting one of the conditions—

- (a) in regulation 12(1)(c) where they undergo renal dialysis by day,
- (b) in regulation 12(1)(d) where they undergo renal dialysis by night,
- (c) in either paragraph (1)(c) or paragraph (1)(d) of regulation 12, but not both, if they undergo renal dialysis by day and by night.

(2) The treatment referred to in paragraph (1) is the undergoing of renal dialysis—

- (a) two or more times a week, and
- (b) which either—
  - (i) is of a type which normally requires the attendance of or supervision by another person during the period of dialysis, or
  - (ii) which, because of the particular circumstances of their case, in fact requires another person, during the period of dialysis, to attend in connection with the bodily functions of the individual undergoing renal dialysis or to supervise that individual in order that they avoid substantial danger to themselves.

(3) Paragraph (1) does not apply to an individual undergoing the treatment specified in paragraph (2) where the treatment—

- (a) is provided under the National Health Service (Scotland) Act of 1978(b), the National Health Service Act of 2006(c), or the National Health Service (Wales) Act of 2006(d) or the Health and Personal Social Services (Northern Ireland) Order 1972(e);
- (b) is in a hospital or similar institution,
- (c) is out-patient treatment, and
- (d) takes place with the assistance of staff or the hospital or similar institution.

(4) In this regulation, a “hospital or similar institution” means—

- (a) a health service hospital (within the meaning of section 108(1) of the National Health Service (Scotland) Act 1978(f) in Scotland,
- (b) a health service hospital (within the meaning of section 275(1) of the National Health Service Act 2006(g) in England,
- (c) a hospital in Wales vest in—
  - (i) an NHS trust,
  - (ii) a Local Health Board, or
  - (iii) the Welsh Ministers,
- (d) a hospital (within the meaning of the Health and Personal Social Services (Northern Ireland) Order 1972 or the Health and Personal Social Services (Northern Ireland) Order 1991(h) in Northern Ireland.

(5) For the purposes of determining whether an individual is to be treated as meeting one of the conditions specified in paragraph (1), any period of time where paragraph (3) applies to the individual can be included for the purposes of calculating the periods required by regulation 12 (2) and (3).

(6) In this regulation—

- (a) “NHS trust” means a body established under section 18 of the National Health Service (Wales) Act 2006, and
- (b) “Local Health Board” means a body established under section 11 of that Act.

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(a) 1992 c.4; section 71 was relevantly amended by S.I. 2021/804 and S.I. 2022/335.

(b) 1978 c.29.

(c) 2006 c.41.

(d) 2006 c.42.

(e) S.I. 1972/1265.

(f) Section 108(1) was relevantly amended by paragraph 6(a) of schedule 6 of the Health Services Act 1980 (c. 53) and paragraph 19(22)(b) of schedule 9 of the National Health Service and Community Care Act 1990 (c. 19).

(g) Section 275 was relevantly amended by paragraph 138(2)(b) of schedule 4(12) of the Health and Social Care Act 2012 (c. 7).

(h) S.I. 1991/194.

## PART 8

### Reinstatement of entitlement within a year

#### Reinstatement of entitlement to Scottish Adult Disability Living Allowance within a year

**28.**—(1) This paragraph applies where—

- (a) an individual had an ongoing entitlement to either or both components of Scottish Adult Disability Living Allowance, and
- (b) the individual's entitlement to Scottish Adult Disability Living Allowance has ended.

(2) When paragraph (1) applies, the Scottish Ministers must, subject to paragraphs (3) to (5) and regulations 25 (determination after person has reached the relevant age) and 26 (special rules for terminal illness), make a determination without application of the individual's entitlement to Scottish Adult Disability Living Allowance if—

- (a) the individual makes a request, in such form and with such evidence as the Scottish Ministers may require, for the entitlement to Scottish Adult Disability Living Allowance to be reinstated or started, as the case may be, and
- (b) the request is made within 12 months of the end of the award mentioned in paragraph (1)(a).

(3) In making a determination required by paragraph (2) the Scottish Ministers are to use—

- (a) the information in the request for entitlement to be reinstated,
- (b) information they have obtained in connection with the individual's entitlement to Scottish Adult Disability Living Allowance, and
- (c) any other information available to them that is relevant to their consideration of whether the individual is entitled to Scottish Adult Disability Living Allowance.

(4) The Scottish Ministers may only make an award under this regulation if the entitlement results from substantially the same condition or conditions in respect of which the relevant component of Scottish Adult Disability Living Allowance was previously given.

(5) The duty on the Scottish Ministers to make a determination without application mentioned in paragraph (2) does not apply where—

- (a) the Scottish Ministers are considering a request for a re-determination of the individual's entitlement to Scottish Adult Disability Living Allowance,
- (b) the individual has appealed to the First-tier Tribunal for Scotland against the Scottish Ministers' determination mentioned in paragraph (1)(b) ending the individual's entitlement to Scottish Adult Disability Living Allowance,
- (c) during the period between the end of the award mentioned in paragraph (1)(a) and the date of determination required by paragraph (2)—
  - (i) the Scottish Ministers have determined the individual's entitlement to Adult Disability Payment under the Disability Assistance for Working Age People (Scotland) Regulations 2022(a),
  - (ii) the Scottish Ministers have determined the individual's entitlement to Pension Age Disability Payment under the Disability Assistance for Older People (Scotland) Regulations 2024(b), or
  - (iii) the Scottish Ministers have determined the individual's entitlement to Scottish Adult Disability Living Allowance under Part 3 of these Regulations.

#### Request for Scottish Adult Disability Living Allowance when an award of Disability Living Allowance has ended

**29.**—(1) This paragraph applies where—

- (a) an individual was entitled to either or both components of Disability Living Allowance,
- (b) the individual's entitlement to Disability Living Allowance has ended, and
- (c) the individual is entitled to make a renewal claim for Disability Living Allowance under schedule 1 of the Social Security (Disability Living Allowance) Regulations 1991(c).

(2) When paragraph (1) applies, the Scottish Ministers must, subject to paragraphs (3) to (5) and regulations 25 (determination after person has reached the relevant age) and 26 (special rules for terminal illness), make a determination without application of the individual's entitlement to Scottish Adult Disability Living Allowance if—

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(a) S.S.I. 2022/54; relevant amending instruments are S.S.I. 2022/217 and S.S.I. 2023/346.  
(b) S.S.I. 2024/XXX.  
(c) S.I. 1991/2890, as relevantly amended by S.I. 1993/1939 and S.I. 1999/2860.

- (a) the individual makes a request, in such form and with such evidence as the Scottish Ministers may require, for the entitlement to Scottish Adult Disability Living Allowance, and
  - (b) the request is made within 12 months of the end of the award mentioned in paragraph (1)(b), and
- (3) In making a determination required by paragraph (2) the Scottish Ministers are to use—
- (a) the information in the request for entitlement,
  - (b) such information as the Scottish Ministers have received from the Secretary of State for Work and Pensions in respect of the individual’s entitlement to Disability Living Allowance, and
  - (c) any other information available to them that is relevant to their consideration of whether the individual is entitled to Scottish Adult Disability Living Allowance.
- (4) The Scottish Ministers may only make an award under this regulation if the entitlement results from substantially the same condition or conditions in respect of which the relevant component of Disability Living Allowance was previously given.
- (5) The duty on the Scottish Ministers to make a determination without application mentioned in paragraph (2) does not apply where—
- (a) the Scottish Ministers are considering a request for a re-determination of the individual’s entitlement to Scottish Adult Disability Living Allowance,
  - (b) the individual has appealed to the First-tier Tribunal for Scotland against the Scottish Ministers' determination of the individual's entitlement to Scottish Adult Disability Living Allowance,
  - (c) the individual’s entitlement to Disability Living Allowance has ended in accordance with the Personal Independence Payment (Transitional Provisions) Regulations 2013(a) or regulation 7(1) of the Disability Assistance for Working Age people (Transitional Provisions and Miscellaneous Amendments) (Scotland) Regulations 2022(b),
  - (d) during the period between the end of the award mentioned in paragraph (1)(b) and the date of determination required by paragraph (2)—
    - (i) the Scottish Ministers have determined the individual’s entitlement to Adult Disability Payment under the Disability Assistance for Working Age People (Scotland) Regulations 2022(c),
    - (ii) the Scottish Ministers have determined the individual’s entitlement to Pension Age Disability Payment under the Disability Assistance for Older People (Scotland) Regulations 2024(d), or
    - (iii) the Scottish Ministers have determined the individual’s entitlement to Scottish Adult Disability Living Allowance under Part 3 of these Regulations.

## PART 9

### Effect of time spent in care homes, hospital and legal detention

#### **Effect of admission to a care home on ongoing entitlement to care component**

**30.**—(1) This regulation applies where an individual who has an ongoing entitlement to the care component of Scottish Adult Disability Living Allowance becomes a resident of a care home.

(2) Subject to paragraphs (4) and (5) and regulation 32 (hospices), on the day after the day on which the individual has been resident in a care home for 28 days, and for so long as the individual continues to reside in such a home, the value of the care component of Scottish Adult Disability Living Allowance that is to be given to the individual is to be £0 instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance).

(3) The 28 days referred to in paragraph (2) may comprise two or more separate periods, provided that there is no more than 28 days between each period.

(4) Paragraph (2) does not apply to a resident in a care home, where the full costs of any qualifying services are met—

- (a) entirely out of the resources of the individual for whom the qualifying services are provided,
- (b) partly out of the resources of the individual for whom the qualifying services are provided and partly out of the resources of another person (other than a local authority) or assistance from a charity, or
- (c) entirely out of the resources of another person (other than a local authority) or assistance from a charity.

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(a) S.I. 2013/387.  
 (b) S.S.I. 2022/217; relevantly amended by S.S.I. 2023/346 and 2024/uprating.  
 (c) S.S.I. 2022/54; relevant amending instruments are S.S.I. 2022/217 and S.S.I. 2023/346.  
 (d) S.S.I. 2024/XXX.

(5) Entitlement to be paid the mobility component of Scottish Adult Disability Living Allowance continues for as long as the individual is eligible.

### **Effect of admission to hospital on ongoing entitlement to Scottish Adult Disability Living Allowance**

**31.**—(1) This regulation applies where an individual who has an ongoing entitlement to either component of Scottish Adult Disability Living Allowance—

- (a) is undergoing medical or other treatment as an in-patient at a hospital or similar institution, and
- (b) any of the costs of the treatment, accommodation and any related services provided for them are borne out of public funds.

(2) Subject to paragraph (5), paragraph (6) and regulation 32 (hospices), on the day after the day on which the individual has been an in-patient in a hospital or other similar institution for 28 days, and for so long as the individual continues to be an in-patient in such an institution, the value of each component of Scottish Adult Disability Living Allowance that is to be given to the individual is £0 instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance).

(3) The 28 days referred to in paragraph (2) may comprise two or more separate periods, provided that there is no more than 28 days between each period.

(4) For the purposes of paragraph (1), the costs of treatment, accommodation or any related services are borne out of public funds if the individual is undergoing medical or other treatment as an in-patient in—

- (a) a hospital or similar institution under—
  - (i) the National Health Service Act 2006(a),
  - (ii) the National Health Service (Wales) Act 2006(b), or
  - (iii) the National Health Service (Scotland) Act 1978(c), or
  - (iv) the Health and Personal Social Services (Northern Ireland) Order 1972(d) or the Health and Personal Social Services (Northern Ireland) Order 1991(e),
- (b) a hospital or similar institution maintained or administered by the Defence Council(f).

(5) This regulation does not apply to an individual who was under the age of 18 on the day on which they began their current period undergoing medical or other treatment as an in-patient at a hospital or similar institution.

(6) Subject to paragraph (7), where an individual began their current period undergoing medical or other treatment as an in-patient at a hospital or similar institution on or before 31 July 1995 and has since 31 July 1995 been in receipt of the mobility component of Disability Living Allowance or Scottish Adult Disability Living Allowance that individual may continue to receive the mobility component at the lower rate until such time as paragraph (1) first ceases to apply to them for more than 28 consecutive days.

(7) Paragraph (6) shall not apply where on 31 July 1996, an individual is detained under Part II or Part III of the Mental Health Act 1983(g) or Part 5,6, or 7 or section 136 of the Mental Health (Care and Treatment) (Scotland) Act 2003(h) or section 52D or 52M of the Criminal Procedure (Scotland) Act 1995(i).

### **Exception: Hospices**

**32.**—(1) Regulations 30(2) and 31(2) do not apply where the individual is residing in a hospice and has a terminal illness.

(2) In this regulation, “hospice” means a hospital or other institution whose primary function is to provide palliative care for persons resident there who are suffering from a progressive disease in its final stages, other than—

- (a) a health service hospital (within the meaning of section 108(1) of the National Health Service (Scotland) Act 1978(j)) in Scotland,

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(a) 2006 c. 41.

(b) 2006 c. 42.

(c) 1978 c. 29.

(d) S.I. 1972/1265 (N.I. 14) as amended by .... S.I. 1999/11.

(e) S.I. 1991/194 as amended by ...

(f) The Defence Council was established by section 1 of the Defence (Transfer of Functions) Act 1964 (c. 15).

(g) 1983 c.20.

(h) 2003 asp 13; section 136 has been amended by sections 12(2) and 34(2) of the Mental Health (Scotland) Act 2015 (asp 9).

(i) 1995 c.46. Sections 52D and 52M were inserted by section 130 of the Mental Health (Care and Treatment) (Scotland) Act 2003 (asp 13) subject to savings and transitional provisions specified in S.S.I. 2005/452. Section 52D was amended by section 40(2)(a)(i) of the Mental Health (Scotland) Act 2015 (asp 9). Section 52 M was amended by section s 38(2)(g), 41(2)(a) and 41(2)(b) of the Mental Health (Scotland) Act 2015.

(j) 1978 c. 29; section 108(1) was relevantly amended by paragraph 6(a) of schedule 6 of the Health Services Act 1980 (c. 53) and paragraph 19(22)(b) of schedule 9 of the National Health Service and Community Care Act 1990 (c. 19).

- (b) a health service hospital (within the meaning of section 275(1) of the National Health Service Act 2006<sup>(a)</sup>) in England,
  - (c) a hospital in Wales vested in—
    - (i) an NHS trust,
    - (ii) a Local Health Board, or
    - (iii) the Welsh Ministers,
 for the purpose of functions under the National Health Service (Wales) Act 2006<sup>(b)</sup>,
  - (d) a hospital or similar institution within the meaning of Article 2(2) of the Health and Personal Social Services (Northern Ireland) Order 1972 or the Health and Personal Social Services (Northern Ireland) Order 1991,
  - (e) a hospital maintained or administered by the Defence Council, or
  - (f) an institution similar to a hospital mentioned in any of the preceding sub-paragraphs.
- (3) In this regulation—
- (a) “NHS trust” means a body established under section 18 of the National Health Service (Wales) Act 2006, and
  - (b) “Local Health Board” means a body established under section 11 of that Act.

### **Effect of legal detention on ongoing entitlement to Scottish Adult Disability Living Allowance**

**33.**—(1) This regulation applies where an individual who has an ongoing entitlement to Scottish Adult Disability Living Allowance begins a period of legal detention.

(2) For the purposes of this regulation, an individual is to be treated as though they are not in legal detention on any day on which they are an in-patient in a hospital or in a hospice.

(3) On the day after the day on which the individual has been in legal detention for 28 days, and for so long as the individual continues to be in legal detention, instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the value of each component of Scottish Adult Disability Living Allowance that is to be given to the individual is to be £0.

(4) The 28 days referred to in paragraph (3) may comprise two or more separate periods, provided there is no more than one year between each period.

(5) Paragraph (3) of this regulation does not apply to an individual where—

- (a) the individual is undergoing legal detention outside the United Kingdom, and
- (b) in similar circumstances in Scotland, the individual would have been excepted from the application of that paragraph by virtue of the operation of any provision of this regulation.

### **Calculation of periods of time spent in a care home, hospital or legal detention**

**34.**—(1) Subject to paragraphs (3) to (6), a period during which an individual is—

- (a) resident in a care home for the purpose of regulation 30,
- (b) an in-patient in a hospital or similar institution for the purpose of regulation 31,
- (c) in legal detention for the purpose of regulation 33, or
- (d) resident in a care home, an in-patient in a hospital or similar institution, or in legal detention for the purposes of regulation 35,

is to be determined in accordance with this regulation.

(2) Such a period is to be taken to—

- (a) begin on the day after the day on which the individual enters the place, and
- (b) end on the day before the day on which the individual leaves the place.

(3) Where an individual takes a period of leave from a place mentioned in paragraph (1), the days on which the individual begins and returns from leave are not to be counted as days of residence in that place.

(4) Days constituting a period of leave are not to be counted as days of residence in a place.

(5) Where an individual enters a place (“the second place”) under paragraph (1) as a result of transfer from another place (“the first place”) under that paragraph—

- (a) the day of transfer is to be counted as a day of residence in the second place, and
- (b) for the purpose of calculating when the individual has been in the second place for 28 days for the purposes of regulations 30(3) and 31(3), 33(4) and 35(5)—
  - (i) the days that they were resident in the first place are to be treated as days of residence in the second place,

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(a) 2006 c. 41. section 275 was relevantly amended by paragraph 138(2)(b) of schedule 4(12) of the Health and Social Care Act 2012 (c. 7).

(b) 2006 c. 42.

- (ii) if they were resident in the first place for more than 28 days, the individual is to be treated as though they have been resident in the second place for 28 days on the day before the day of transfer, and
  - (c) the period of residence in the first place is deemed to end on the day on which the period of residence in the second place ends.
- (6) For the purposes of this regulation, “days of residence” means—
- (a) days resident in a care home in terms of regulation 30 or 35,
  - (b) days as in-patient hospital or similar institution in terms of regulation 31 or 35, and
  - (c) days in legal detention in terms of regulation 33 or 35.

### **Entitlement beginning while in alternative accommodation**

**35.**—(1) This regulation applies where an individual is resident in a care home, an in-patient in a hospital or similar institution, or in legal detention on the day on which their entitlement to Scottish Adult Disability Living Allowance begins as a result of a transfer determination.

(2) Where an individual is in legal detention when their entitlement to Scottish Adult Disability Living Allowance begins as a result of a transfer determination, on the day after the day on which the individual has been in legal detention for a period of 28 days after the date the individual becomes entitled to Scottish Adult Disability Living Allowance, and for so long as the individual continues to be in legal detention, instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the individual is to be given the value of £0 in respect of each component of Scottish Adult Disability Living Allowance.

(3) Where an individual has been resident in a care home, an in-patient in a hospital or similar institution for a period of 28 days or more when their entitlement to Scottish Adult Disability Living Allowance begins—

- (a) for so long as the individual continues to reside in a care home or is an in-patient in a hospital or similar institution, instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the individual is to be given the value of £0—
    - (i) where the individual is resident in a care home, in respect of the care component of Scottish Adult Disability Living Allowance,
    - (ii) where the individual is—
      - (aa) undergoing medical or other treatment as an in-patient in a hospital or similar institution, and
      - (bb) any of the costs of the treatment, accommodation and any related services provided for them are borne out of public funds within the meaning of regulation 31(4) (effect of admission to hospital on rate of entitlement),
- in respect of each component of Scottish Adult Disability Living Allowance.

(4) Where, on the day on which their entitlement to Scottish Adult Disability Allowance begins, an individual has been resident in a care home or an in-patient in a hospital or similar institution for a period of less than 28 days—

- (a) on the day after the day on which the individual has been resident in a care home or is an in-patient in a hospital or similar institution for more than 28 days, and for so long as the individual continues to reside in a care home or is an in-patient in a hospital or similar institution instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the individual is to be given the value of £0—
    - (i) where the individual is resident in a care home, in respect of the care component of Scottish Adult Disability Living Allowance, and
    - (ii) where the individual is—
      - (aa) undergoing medical or other treatment as an in-patient in a hospital or similar institution, and
      - (bb) any of the costs of the treatment, accommodation and any related services provided for them are borne out of public funds within the meaning of regulation 30(4),
- in respect of each component of Scottish Adult Disability Living Allowance.

(5) Where an individual is resident in a care home, an in-patient in a hospital or similar institution, or in legal detention on the day on which their entitlement to Scottish Adult Disability Living Allowance begins as a result of a determination under regulation 28 (reinstatement of entitlement to Scottish Adult Disability Living Allowance within a year), regulation 29 (request for award of Scottish Adult Disability Living Allowance within a year of end of Disability Living Allowance) or regulation 54 (crossborder moves), for so long as the individual continues to reside in a care home or is an in-patient in a hospital or similar institution, instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the individual is to be given the value of £0—

- (i) where the individual is resident in a care home, in respect of the care component of Scottish Adult Disability Living Allowance,



- (ii) where the individual is—
  - (aa) undergoing medical or other treatment as an in-patient in a hospital or similar institution, and
  - (bb) any of the costs of the treatment, accommodation and any related services provided for them are borne out of public funds within the meaning of regulation 31(4) (effect of admission to hospital on rate of entitlement),

in respect of each component of Scottish Adult Disability Living Allowance.

(6) Where an individual is in legal detention on the day on which their entitlement to Scottish Adult Disability Living Allowance begins as a result of a determination under regulation 28, 29 or 54, and for so long as the individual continues to be in legal detention, instead of the values set out in regulation 37 (amount and form of Scottish Adult Disability Living Allowance), the individual is to be given the value of £0 in respect of each component of Scottish Adult Disability Living Allowance.

(7) The 28 days referred to in paragraphs (2) to (4) may comprise two or more separate periods, provided that there is no more than 28 days between each period.

(8) Paragraphs (2) to (4) are to be applied on the basis of—

- (a) such information as the Scottish Ministers have received from the Secretary of State for Work and Pensions, and
- (b) any other information available to the Scottish Ministers that appears to them to be relevant.

(9) Paragraphs (3) and (4) do not apply where the individual is a resident in a care home, and the full costs of any qualifying services are met—

- (a) entirely out of the resources of the individual for whom the qualifying services are provided,
- (b) partly out of the resources of the individual for whom the qualifying services are provided and partly out of the resources of another person (other than a local authority) or assistance from a charity, or
- (c) entirely out of the resources of another person (other than a local authority) or assistance from a charity.

## PART 10

### Making payments and duration of eligibility

#### **Making Payments**

**36.**—(1) Where Scottish Adult Disability Living Allowance is payable in respect of an individual, the Scottish Ministers may, where they consider it appropriate, make the payment to another person to be used for the benefit of the individual.

(2) Where the Scottish Ministers consider, for any reason, that it is no longer appropriate for a particular person who falls within paragraph (1) to continue to receive the payment, they may cease making payment to that person.

#### **Amount and form of Scottish Adult Disability Living Allowance**

**37.**—(1) The weekly rate of payment of the care component of Scottish Adult Disability Living Allowance is, where the individual is entitled to—

- (a) the lowest rate, [£26.90],
- (b) the middle rate, [£68.10], or
- (c) the highest rate, [£101.75].

(2) The weekly rate of the mobility component of Scottish Adult Disability Living Allowance is, where the individual is entitled to—

- (a) the lower rate, [£26.90], or
- (b) the higher rate, [£71.00].

(3) Where an individual is entitled to payment of Scottish Adult Disability Living Allowance for a period shorter than one week, payment is to be made at one-seventh of the relevant weekly rate, for each day of entitlement.

(4) For any week where an individual is entitled to—

- (a) the care component of Scottish Adult Disability Living Allowance, and
- (b) payment of an amount in respect of constant attendance under section 104 of the Social Security Contributions and Benefits Act 1992<sup>(a)</sup>, section 104 of the Social Security

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(a) 1992 c. 4.

Contributions and Benefits (Northern Ireland) Act 1992(a), or article 8 of the Naval, Military and Air Forces etc. (Disablement and Death) Service Pensions Order 2006(b),

the amount of the care component of Scottish Adult Disability Living Allowance that is to be given to the individual is to be reduced by the amount paid under that section or article, as the case may be.

(5) For the purpose of calculating the amount of the care component of Scottish Adult Disability Living Allowance that is to be given to the individual in accordance with paragraph (4), where the amount in respect of constant attendance is equal to or greater than the amount of the care component of Scottish Adult Disability Living Allowance, the value of the care component of Scottish Adult Disability Living Allowance that is to be given to the individual is to be £0.

(6) For any week where an individual is entitled to—

- (a) the mobility component of Scottish Adult Disability Living Allowance, and
- (b) payment of War Pensioners' Mobility Supplement within the meaning of—
  - (i) the Naval, Military and Air Forces etc. (Disablement and Death) Service Pensions Order 1983 ("1983 Order)(c),
  - (ii) the Personal Injuries (Civilians) Scheme 1983(d),
  - (iii) the 1983 Order by virtue of the War Pensions (Naval Auxiliary Personnel) Scheme 1964(e),
  - (iv) the Pensions (Polish Forces) Scheme 1964(f),
  - (v) the War Pensions (Mercantile Marine) Scheme 1964(g), or
  - (vi) a Royal Warrant of 21 December 1964(h) and an Order of His Majesty in relation to the Home Guard dated 22 December 1964(i), or in relation to the Ulster Defence Regiment dated 4 January 1971(j),

the amount of the mobility component of Scottish Adult Disability Living Allowance that is to be given to the individual is to be £0.

(7) Scottish Adult Disability Living Allowance is only to be given in the form of money, except as provided for by regulation 46 (Form of payment – giving Scottish Adult Disability Living Allowance by way of deduction).

### **Time of Payment**

**38.** Where an award of Scottish Adult Disability Living Allowance is made, the Scottish Ministers are to make—

- (a) the first payment of assistance on a date specified in the notice of determination, and
- (b) any subsequent payment—
  - (i) 4 weekly in arrears,
  - (ii) where regulation 26 (entitlement under special rules for terminal illness) applies, weekly in advance,
  - (iii) weekly in advance where an individual previously received Disability Living Allowance weekly in advance, or
  - (iv) where the Scottish Ministers consider that it would be unjust not to do so, at such intervals as may be specified in the notice of determination.

### **Continuing Eligibility**

**39.**—(1) Subject to paragraphs (3) and (4), the determination that an individual is entitled to Scottish Adult Disability Living Allowance in respect of a period is to be made on the basis that the individual has an ongoing entitlement to Scottish Adult Disability Living Allowance after the end of that period, except where paragraph (2) applies.

(2) This paragraph applies where, after the end of the period mentioned in paragraph (1), the individual no longer satisfies the eligibility rules.

(3) A determination of ongoing entitlement is made on the basis that—

- (a) the individual will continue to be entitled to Scottish Adult Disability Living Allowance for a fixed or indefinite period as specified in the notice of determination, and

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(a) 1992 c.7.

(b) S.I. 2006/06.

(c) S.I. 1983/883.

(d) S.I. 1983/686.

(e) S.I. 1964/1985.

(f) S.I. 1964/2007.

(g) S.I. 1964/2058.

(h) Cmnd. 2563, as amended by Cmnd. 5118, S.I. 1989/1335, S.I. 1993/597 and S.I. 1994/771.

(i) Cmnd. 2564, as amended by Cmnd. 5119, S.I. 1989/1335, S.I. 1993/597 and S.I. 1994/771.

(j) Cmnd.4567, as amended by Cmnd.5421, S.I.1988/1843, Cmnd.5120, S.I. 1993/597 and S.I.1994/773.

- (b) the decision that the individual is entitled to Scottish Adult Disability Living Allowance for each subsequent 4-week period is to be taken in accordance with these Regulations, on the strength of the assumptions set out in paragraph (4).
- (4) The assumptions are that—
- (a) the individual continues to satisfy the eligibility criteria which were satisfied to be entitled to Scottish Adult Disability Living Allowance under the determination mentioned in paragraph (1),
  - (b) the information on which the determination mentioned in paragraph (1) was made still applies and is relevant in the individual's case, and
  - (c) there is no change in circumstances of the individual which would require to be notified under section 56 (duty to notify change of circumstances) of the 2018 Act.

#### **Circumstances in which assistance may be suspended**

**40.**—(1) The Scottish Ministers may decide that an individual who has an ongoing entitlement to Scottish Adult Disability Living Allowance in respect of a period by virtue of regulation 39 (continuing eligibility) is not to become entitled to be given some or all of either component or both components of that assistance at the time at which the individual otherwise would in accordance with that regulation, as read with regulation 38 (time of payment) (referred to in these Regulations as a decision to suspend the individual's Scottish Adult Disability Living Allowance).

(2) Where such a decision is made in respect of an individual, payments of Scottish Adult Disability Living Allowance to that individual are to be suspended until such a time as the Scottish Ministers decide that the individual is once again to become entitled to be given Scottish Adult Disability Living Allowance.

(3) The Scottish Ministers may decide to suspend an individual's Scottish Adult Disability Living Allowance only in the circumstances where—

- (a) section 54(1A) of the 2018 Act(a) applies, or
  - (b) the Scottish Ministers have made arrangements (whether under section 85B of the 2018 Act(b) or otherwise) for a person to receive the Scottish Adult Disability Living Allowance on the individual's behalf, and the Scottish Ministers consider that it is necessary to suspend the Scottish Adult Disability Living Allowance—
    - (i) in order to protect the individual from the risk of financial abuse, or
    - (ii) because the person with whom the Scottish Ministers have made arrangements is unable to continue to receive the Scottish Adult Disability Living Allowance.
- (4) In this regulation, "financial abuse" includes—
- (a) having money or other property stolen,
  - (b) being defrauded,
  - (c) being put under pressure in relation to money or other property,
  - (d) having money or other property misused.

#### **Having regard to financial circumstances**

**41.** The Scottish Ministers must have regard to an individual's financial circumstances prior to making a decision to suspend payment to the individual of some or all of either component or both components of Scottish Adult Disability Living Allowance.

#### **Information to be given following suspension**

**42.**—(1) Having made a decision to suspend an individual's Scottish Adult Disability Living Allowance, the Scottish Ministers must inform the individual of—

- (a) their decision to suspend the individual's Scottish Adult Disability Living Allowance,
- (b) the reasons for their decision,
- (c) any steps which might be taken by the individual in order for the Scottish Ministers to consider ending the suspension, and
- (d) the individual's right under regulation 43 to require the Scottish Ministers to review their decision to suspend the individual's Scottish Adult Disability Living Allowance.

(2) The Scottish Ministers must fulfil their duty under paragraph (1) in a way that leaves the individual with a record of the information which the individual can show to, or otherwise share with, others.

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(a) 2018 asp 9. Section 54(A1) was inserted by section 12(3)(b) of the Social Security Administration and Tribunal Membership (Scotland) Act 2020 (asp 18).

(b) Section 85B was inserted by section 2(4) of the Social Security Administration and Tribunal Membership (Scotland) Act 2020 (asp 18).

### **Right to review suspension**

**43.**—(1) An individual may require the Scottish Ministers to review their decision to suspend that individual’s Scottish Adult Disability Living Allowance.

(2) The Scottish Ministers must—

- (a) complete a review mentioned in paragraph (1) within 31 days beginning with the day when they received notice from the individual requiring them to review their decision,
- (b) inform the individual of the outcome of the review including reasons for their decision.

(3) The Scottish Ministers must fulfil their duty under paragraph (2)(b) in a way that leaves the individual with a record of the information which the individual can show to, or otherwise share with, others.

### **Ending a suspension**

**44.** The Scottish Ministers are to make a decision to end a suspension where—

- (a) the individual provides the information requested under section 54(1) of the 2018 Act<sup>(a)</sup> and the Scottish Ministers consider that they do not require to make a determination without application,
- (b) regulation 38(3)(a) (continuing eligibility) applies and the Scottish Ministers make a determination without application under regulation 49 (consideration of entitlement after specified period), 50 (determination following change of circumstances, etc.), 51 (determination following official error – underpayments), 52 (determination following error – overpayments) or 53 (determination to effect a deduction decision),
- (c) the Scottish Ministers make a determination under section 54(2) of the 2018 Act<sup>(b)</sup>,
- (d) the circumstances mentioned in regulation 38(3)(b) no longer apply, or
- (e) the Scottish Ministers consider it appropriate in the circumstances, including having regard to the financial circumstances of the individual.

### **Effect of suspension ending**

**45.** When—

- (a) the suspension of an individual’s Scottish Adult Disability Living Allowance ends, and
- (b) under the latest determination of the individual’s entitlement to Scottish Adult Disability Living Allowance relating to the period of the suspension the individual would have become entitled to be given Scottish Adult Disability Living Allowance during that period,

the individual is immediately to be given the Scottish Adult Disability Living Allowance that the individual would have become entitled to be given under the determination during the period of suspension.

### **Form of payment – giving Scottish Adult Disability Living Allowance by way of deduction**

**46.**—(1) Where an individual has a liability to the Scottish Ministers under section 63 of the 2018 Act (liability for assistance given in error), the individual’s payment of Scottish Adult Disability Living Allowance may be given (in whole or in part) by way of deduction, at a reasonable level, from that liability either—

- (a) with the agreement of the individual, or
- (b) without the individual’s agreement, where the individual has unreasonably refused to agree to the assistance being given in that form.

(2) For the purpose of paragraph (1), “reasonable level” means a level that is reasonable having regard to the financial circumstances of the individual.

### **When an increase in level of entitlement takes effect**

**47.**—(1) Where, as a result of a determination without an application, the amount of Scottish Adult Disability Living Allowance payable in respect of an individual is increased or their entitlement to a component is awarded, the change takes effect—

- (a) in the case of an increase pursuant to a determination made under regulation 50(c) or 50(d) (determination following change of circumstances etc.) on the day after the day on which Disability Living Allowance ceased to be paid in respect of the individual,
- (b) in the case of an award of entitlement to a component or an increase pursuant to a determination made in accordance with regulation 50(a) that affects their eligibility under

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(a) Section 54(1) was amended by section 12(3)(a) of the Social Security Administration and Tribunal Membership (Scotland) Act 2020 (asp 18).

(b) Section 54(2) was amended by section 12(3)(c) of the Social Security Administration and Tribunal Membership (Scotland) Act 2020 (asp 18).

regulations 12 (care component), 13(lower mobility component) or 14 (higher mobility component), subject to sub-paragraph (b)(ii), on the date when—

- (i) if as a result of the individual reporting the change—
  - (aa) if the individual reports the change within one month of the change occurring, the individual first satisfies the requirements for a higher rate of the care component or mobility component or for the additional component,
  - (bb) if the individual reports the change within more than one month but not more than 13 months of the change occurring, the individual first satisfies the requirements for a higher rate of the care component or the mobility component or for the additional component, but only if the Scottish Ministers consider that the individual had good reason for not notifying the change within one month, or
  - (cc) in any other case the date the individual reports the change or the date the individual first satisfies the requirements for a higher rate of the care component or mobility component or for the additional component, whichever is later.
- (ii) if the date under sub-paragraph (b)(i) is before these Regulations come into force, the date that these Regulations come into force
- (iii) if as a result of the Scottish Ministers becoming aware that a determination of an individual's entitlement was made in ignorance of a material fact, on the date when the Scottish Ministers make the determination.
- (c) in the case of an earlier determination which was based on official error within the meaning of regulation 51 (determination following official error – underpayments) or on error within the meaning of regulation 52 (determination following error – overpayments), on the date when the earlier determination took effect,
- (d) in the case of a determination made in accordance with regulation 50(a), where the period that an individual has been—
  - (i) resident in a care home for the purpose of regulation 30,
  - (ii) an in-patient in hospital or similar institution for the purpose of regulation 31,
  - (iii) in legal detention for the purpose of regulation 33, or
  - (iv) resident in a care home, an in-patient in a hospital or similar institution, or in legal detention for the purposes of regulation 35,has come to an end, on the day on which the individual leaves the place, or
- (e) in any other case, on the date when the Scottish Ministers make the determination.

(2) Where the Scottish Ministers consider that in all the circumstances it would be unjust not to do so, they may, when making their determination, set an earlier date for the purposes of paragraph (1)(b), (c), (d) or (e).

(3) This regulation does not apply to an individual to whom regulation 26 (entitlement under special rules for terminal illness) applies.

(4) Where an individual has previously received Scottish Adult Disability Living Allowance or Disability Living Allowance for a period and a determination without application has subsequently been made that the same individual is entitled to Scottish Disability Living Allowance at a higher rate for that period or an additional component, that individual will be entitled to the difference between the value of entitlement to Scottish Adult Disability Living Allowance under the subsequent determination and the value of Scottish Adult Disability Living Allowance or Disability Living Allowance to which that individual was previously entitled for that period (but disregarding any payment of Disability Living Allowance which was paid for the same period as Scottish Adult disability Living Allowance was also paid by virtue of regulation 6(2)(b)(iii)(bb)).

(5) Where paragraph (4) applies, or the period between the date when the individual's entitlement to a higher rate of Scottish Adult Disability Living Allowance begins and the date of the determination under regulations 49 to 53, regulation 4 (entitlement to other benefits) and section 71(7) (disability living allowance) of the Social Security Contributions and Benefits Act 1992(a), are treated as omitted

#### **When a decrease in level or cessation of entitlement takes effect**

**48.**—(1) Where, as a result of determination without an application, the amount of Scottish Adult Disability Living Allowance payable in respect of an individual is decreased or their entitlement to a component is ceased, the change takes effect—

- (a) in the case of a decrease pursuant to a determination made under regulation 50(c) or 50(d) (determination following change of circumstances etc.) on the day after the day on which Disability Living Allowance ceased to be paid in respect of the individual,
- (b) in the case of a determination without application under regulation 50(b), on the date of the individual's death,

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(a) 1992 c.4; section 71 was relevantly amended by S.I. 2021/804 and S.I. 2022/335.

- (c) in the case of a determination without application under regulation 49 or 50(a) on the date—
  - (i) where the individual was required to notify a change under section 56 of the 2018 Act, if the individual—
    - (aa) knowingly fails to notify a change, or
    - (bb) fails to notify the change as soon as reasonably practicable after it occurred, the individual should have notified the Scottish Ministers of the change, or
  - (ii) in any other case, the Scottish Ministers make the determination,
- (d) in the case of an earlier determination which was based on official error within the meaning of regulation 51 (determination following official error – underpayments) or on error within the meaning of regulation 52 (determination following error – overpayments), on the date when the earlier determination took effect,
- (e) in any other case, on the date when the Scottish Ministers make the determination.

(2) Where the Scottish Ministers consider that in all the circumstances it would be unjust not to do so, they may, when making their determination, set a later date for the purposes of paragraph (1)(b), (c), (d) or (e).

## PART 11

### Determination of entitlement to Scottish Adult Disability Living Allowance without application

#### Consideration of entitlement after specified period

**49.** The Scottish Ministers must make a determination of an individual's entitlement to Scottish Adult Disability Living Allowance, without receiving an application, after the end of the period specified (if any) in—

- (a) the individual's notice of determination under section 40 or notice of re-determination under section 44 (as the case may be), or
- (b) a determination made by the First-tier Tribunal for Scotland under section 49,

of the 2018 Act(a).

#### Determination following change of circumstance etc.

**50.** The Scottish Ministers must make a determination of an individual's entitlement to Scottish Adult Disability Living Allowance, without receiving an application, where the individual has an ongoing entitlement to Scottish Adult Disability Living Allowance and they become aware—

- (a) of a change of circumstances, whether or not notified by the individual in accordance with section 56 of the 2018 Act, or where the Scottish Ministers become aware that a determination of an individual's entitlement was made in ignorance of a material fact, which would possibly result in an alteration to the component or rate of Scottish Adult Disability Living Allowance payable to the individual or which is likely to mean that the individual is no longer entitled to Scottish Adult Disability Living Allowance,
- (b) that the individual has died,
- (c) of an alteration of the component or rate of award of Disability Living Allowance to which the individual was entitled to immediately before the date of transfer to Scottish Adult Disability Living Allowance in accordance with Part 3 (transfer from Disability Living Allowance to Scottish Adult Disability Living Allowance) as a result of a decision made pursuant to—
  - (i) a revision under regulation 3 of the Social Security and Child Support (Decisions and Appeals) Regulations 1999 ("the 1999 Regulations")(b),
  - (ii) a supersession under regulation 6 of the 1999 Regulations(c),
  - (iii) an appeal under section 12 of the Social Security Act 1998 ("the 1998 Act")(d),

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(a) 2018 asp 9.

(b) S.I. 1999/991; regulation 3 was amended by S.I. 1999/1623, S.I. 1999/1662, S.I. 1999/2570, S.I. 1999/2677, S.I. 2000/897, S.I. 2002/428, S.I. 2002/1379, S.I. 2002/1703, S.I. 2003/916, S.I. 2003/1050, S.I. 2003/1886, S.I. 2005/337, S.I. 2005/2677, S.I. 2006/832, S.I. 2007/2470, S.I. 2007/2582, S.I. 2008/1554, S.I. 2008/2667, S.I. 2008/2683, S.I. 2009/659, S.I. 2009/1490, S.I. 2010/840, S.I. 2010/1160, S.I. 2011/2425, S.I. 2012/824, S.I. 2012/913, S.I. 2012/919, S.I. 2012/2568, S.I. 2012/2575, S.I. 2013/2380, S.I. 2014/1097, S.I. 2015/339, S.I. 2015/1985, S.I. 2016/1145, S.I. 2017/422 and S.I. 2017/1015.

(c) Regulation 6 was amended by S.I. 1999/1623, S.I. 1999/2677, S.I. 2000/897, S.I. 2000/1596, S.I. 2001/1711, S.I. 2002/428, S.I. 2002/490, S.I. 2002/3019, S.I. 2003/1050, S.I. 2003/1886, S.I. 2003/2274, S.I. 2004/959, S.I. 2005/337, S.I. 2005/2677, S.I. 2008/1554, S.I. 2008/2667, S.I. 2008/2683, S.I. 2010/424, S.I. 2010/563, S.I. 2010/840, S.I. 2010/1160, S.I. 2012/1267, S.I. 2012/2568, S.I. 2014/1097, S.I. 2015/1985 and S.I. 2016/1145.

(d) 1998 c. 14. Section 12 was amended by paragraph 25 of schedule 7 and paragraph 1 of schedule 10 of the Social Security Contributions (Transfer of Functions, etc.) Act 1999 (c. 2), S.I. 2008/2833, sections 102 and 105 of the Welfare Reform Act 2012 (c. 5) and S.I. 2014/886.

- (iv) a re-consideration under section 13 of the 1998 Act(a), or
  - (v) an appeal to the Upper Tribunal under section 14 of the 1998 Act(b),
  - (vi) a revision under article 10 of the Social Security (Northern Ireland) Order 1998(c) ("the 1998 Order"),
  - (vii) a supersession under article 11 of the 1998 Order(d) ,
  - (viii) an appeal under article 13 of the 1998 Order(e), or
  - (ix) an appeal to the Commissioner under article 15 of the 1998 Order(f),
- (d) of an alteration of the component or rate of award of Disability Living Allowance which the individual was entitled to immediately before moving to Scotland in circumstances in which regulation 54 (individuals in respect of whom Disability Living Allowance is paid in another part of the United Kingdom immediately before moving to Scotland) applies, as a result of a decision made pursuant to—
- (i) a revision under regulation 3 of the 1999 Regulations,
  - (ii) a supersession under regulation 6 of the 1999 Regulations,
  - (iii) an appeal under section 12 of the 1998 Act,
  - (iv) a re-consideration under section 13 of the 1998 Act,
  - (v) an appeal to the Upper Tribunal under section 14 of the 1998 Act,
  - (vi) a revision under article 10 of the 1998 Order,
  - (vii) a supersession under article 11 of the 1998 Order,
  - (viii) an appeal under article 13 of the 1998 Order, or
  - (ix) an appeal to the Commissioner under article 15 of the 1998 Order.

#### **Determination following official error – underpayments**

**51.**—(1) The Scottish Ministers are to make a determination of an individual's entitlement to Scottish Adult Disability Living Allowance, without receiving an application, where—

- (a) they have previously made a determination of the individual's entitlement to Scottish Adult Disability Living Allowance ("the original determination"),
  - (b) they establish that, due to an official error, the original determination was incorrect resulting in the individual—
    - (i) not being given an award of Scottish Adult Disability Living Allowance, or
    - (ii) being given a lower award than that, to which the individual was entitled,
  - (c) the Scottish Ministers are not considering a request for a re-determination of the individual's entitlement to Scottish Adult Disability Living Allowance, and
  - (d) the individual has not appealed to the First-tier Tribunal for Scotland against the Scottish Ministers' determination of the individual's entitlement to Scottish Adult Disability Living Allowance.
- (2) In making a determination required by paragraph (1) the Scottish Ministers are to use—
- (a) the information which led to the original determination,
  - (b) information they have obtained in connection with the individual's entitlement to Scottish Adult Disability Living Allowance, and
  - (c) any other information available to them that is relevant to their consideration of whether the individual is entitled to Scottish Adult Disability Living Allowance.

(3) In this regulation, "official error" means an error made by someone acting on behalf of the Scottish Ministers or on behalf of a Minister of the Crown that was not materially contributed to by anyone else,

#### **Determination following error – overpayments**

**52.**—(1) The Scottish Ministers are to make a determination of an individual's entitlement to Scottish Adult Disability Living Allowance, without receiving an application, where—

- (a) they have previously made a determination of the individual's entitlement to Scottish Adult Disability Living Allowance ("the original determination"),

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(a) Section 13 was amended by paragraph 1 of schedule 10 of the Social Security Contributions (Transfer of Functions, etc.) Act 1999 (c. 2) and S.I. 2008/2833.

(b) Section 14 was amended by paragraph 1 of schedule 10 of the Social Security Contributions (Transfer of Functions, etc.) Act 1999 (c. 2) and S.I. 2008/2833.

(c) S.I. 1998/1506 (N.I. 10). Article 10 was amended by S.I. 2015/2006.

(d) Article 11 was amended by S.I. 1999/671 and S.I. 2015/2006.

(e) Article 13 was amended by S.I. 1999/671, S.I. 2014/886 and 2015/2006.

(f) Article 15 was amended by paragraph 22(1) of schedule 7 of the Child Support, Pensions and Social Security Act (Northern Ireland) 2000 (c. 4) and S.I. 1999/671.

- (b) they establish that, due to an error, the original determination was incorrect resulting in the individual being given—
    - (i) an award of Scottish Adult Disability Living Allowance to which the individual was not entitled, or
    - (ii) a higher award than that to which the individual was entitled,
  - (c) the Scottish Ministers are not considering a request for a re-determination of the individual's entitlement to Scottish Adult Disability Living Allowance, and
  - (d) the individual has not made an appeal to the First-tier Tribunal for Scotland or Upper Tribunal against the Scottish Ministers' determination of the individual's entitlement to Scottish Adult Disability Living Allowance, that has not yet been determined.
- (2) In making a determination required by paragraph (1) the Scottish Ministers are to use—
- (a) the information which led to the original determination,
  - (b) the information they have obtained in connection with the individual's entitlement to Scottish Adult Disability Living Allowance, and
  - (c) any other information available to them that is relevant to their consideration of whether the individual is entitled to Scottish Adult Disability Living Allowance.
- (3) In this regulation references to an “error” are to—
- (a) an error in the performance of a function conferred by these Regulations or the 2018 Act, including a determination being made—
    - (i) wrongly, or
    - (ii) correctly but on the basis of—
      - (aa) incorrect information, or
      - (bb) an assumption which proves to be wrong, or
  - (b) a new determination having not been made after an assumption on the basis of which an earlier determination was made has proven to be wrong.

#### **Determination to effect a deduction decision**

**53.**—(1) The Scottish Ministers are to make a determination of an individual's entitlement to Scottish Adult Disability Living Allowance, without receiving an application, where the circumstances in paragraphs (2) and (3) apply.

- (2) This paragraph applies where—
- (a) regulation 46 (form of payment – giving Scottish Adult Disability Living Allowance by way of deduction) allows Scottish Adult Disability Living Allowance to be given to the individual by way of deduction, or
  - (b) Scottish Adult Disability Living Allowance is being given to the individual by way of deduction, and the Scottish Ministers consider that may no longer be appropriate.
- (3) This paragraph applies where the Scottish Ministers have decided to—
- (a) vary the amount of Scottish Adult Disability Living Allowance to be given by way of deduction (including introducing a deduction, where the full amount of Scottish Adult Disability Living Allowance was previously given as money),
  - (b) vary any period for which the individual's Scottish Adult Disability Living Allowance is to be given by way of deduction, that may have been specified in a previous determination of the individual's entitlement, or
  - (c) cease making deductions, and instead give the individual's Scottish Adult Disability Living Allowance in the form of money.
- (4) The Scottish Ministers are to make a determination, without receiving an application, where an individual who is receiving Scottish Adult Disability Living Allowance by way of deduction under a previous determination of entitlement notifies the Scottish Ministers that the individual—
- (a) withdraws their agreement to their Scottish Adult Disability Living Allowance being given by way of deduction,
  - (b) wishes the Scottish Ministers to increase the amount of their Scottish Adult Disability Living Allowance that is given by way of deduction,
  - (c) wishes the Scottish Ministers to decrease the amount of their Scottish Adult Disability Living Allowance that is given by way of deduction (including ceasing the deduction), or
  - (d) wishes the Scottish Ministers to amend the length of any period referred to in paragraph (3)(b).



## PART 2

### Movement of individuals between Scotland and the rest of the UK

#### **Individuals in respect of whom Disability Living Allowance is paid in another part of the United Kingdom before moving to Scotland**

**54.**—(1) Where an individual—

- (a) becomes resident in Scotland,
- (b) was resident in another part of the United Kingdom, and
- (c) was entitled to Disability Living Allowance,

immediately before the date of the move,

the Scottish Ministers are to make a determination without application of the individual's entitlement to Scottish Adult Disability Living allowance.

(2) Entitlement to Scottish Disability Living Allowance under paragraph (1) begins on the day after the day on which the individual's entitlement to Disability Living Allowance ends.

(3) In this regulation, "the date of the move" is the date when the individual becomes resident in Scotland, as notified by the individual or otherwise communicated to the Scottish Ministers (whether the notification takes place before or after the date of the move).

#### **Individuals in respect of whom Scottish Adult Disability Living Allowance is paid at the time of moving to another part of the United Kingdom**

**55.**—(1) Where the Scottish Ministers become aware that an individual who is entitled to Scottish Adult Disability Living Allowance has moved or is to move to become resident in another part of the United Kingdom, the individual is to be treated as though the individual meets the condition under regulation 16(1)(a) of being ordinarily resident in Scotland for a period of 13 weeks beginning in accordance with paragraph (4).

(2) Subject to Part 9 (effect of time spent in care homes, hospital and legal detention), where the Scottish Ministers become aware that an individual has moved or is to move to another part of the United Kingdom mentioned in paragraph (1), they are to make a determination without application at the end of the 13 week period mentioned in paragraph (1) that the individual's entitlement to Scottish Adult Disability Living Allowance is to terminate.

(3) Where before the end of the 13-week period, the Scottish Ministers become aware that the individual is no longer to move to become resident in another part of the United Kingdom, the duty in paragraph (2) does not apply.

(4) The 13-week period mentioned in paragraph (1) begins on the date the individual ceases to be ordinarily resident in Scotland.

(5) On the day after the 13-week period specified in paragraph (4) ends—

- (a) entitlement to Scottish Adult Disability Living Allowance ceases, and
- (b) regulation 50 (determination following error – overpayments) applies to any Scottish Adult Disability Living Allowance paid to an individual in relation to a period after the end of that 13-week period.

## PART 3

### Periods in respect of a re-determination request

#### **Periods in respect of a re-determination request**

**56.**—(1) The period for requesting a re-determination of entitlement to Scottish Adult Disability Living Allowance under section 41 of the 2018 Act (right to request re-determination) is 42 days beginning with the day that the individual is informed, in accordance with section 40 of the 2018 Act (notice of determination), of the right to make the request.

(2) In relation to determining entitlement to Scottish Adult Disability Living Allowance, the period allowed for re-determination (within the meaning of section 43 of the 2018 Act (duty to re-determine)) is 56 days beginning with—

- (a) the day that the request for a re-determination is received by the Scottish Ministers,
- (b) in a case where the request for a re-determination is received by the Scottish Ministers outwith the period prescribed in paragraph (1), the day on which it is decided by the Scottish Ministers or (as the case may be) the First-tier Tribunal for Scotland that the individual in question has a good reason for not requesting a re-determination sooner, or
- (c) in a case where the Scottish Ministers have informed the individual of their decision that the request for re-determination was not made in such form as the Scottish Ministers require, the

day on which it is subsequently decided by the First-Tier Tribunal for Scotland that the individual in question has made the request in such form as the Scottish Ministers require.

## PART 14

### Provision of vehicles

#### **Payment of mobility component to authorised providers of vehicles for individuals with disabilities**

**57.**—(1) Where—

- (a) an individual is entitled to the higher rate of the mobility component of Scottish Adult Disability Living Allowance, and
- (b) the individual has entered into an agreement with an authorised provider of vehicles for persons with disabilities for the hire or hire-purchase of a vehicle,

the Scottish Ministers may, with the consent of the individual, pay that component (in whole or in part) to the provider to be used to meet, or contribute towards meeting, the individual's liability under the agreement.

(2) The Scottish Ministers must cease to make payments in accordance with paragraph (1) in the event that—

- (a) the agreement is brought to an end in accordance with the terms of the agreement, or
- (b) the individual withdraws their consent.

#### **Vehicles for persons with disabilities – powers of appointees**

**58.**—(1) Where a person (“an appointee”) is appointed by the Scottish Ministers under the 2018 Act to act on an individual's behalf in connection with the determination of the individual's entitlement to assistance under section 24 (duty to give assistance) of the 2018 Act, in addition to the powers conferred on the appointee by that Act the appointee can, on behalf of the individual—

- (a) enter into an agreement with an authorised provider of vehicles for the hire or hire-purchase of a vehicle,
- (b) terminate any such agreement,
- (c) for the purpose of regulation 57(1) (payment to authorised providers of vehicles), give consent to the Scottish Ministers to pay (in whole or in part) the mobility component to which the individual is entitled to the provider, and
- (d) withdraw any such consent.

(2) An appointee may exercise the powers conferred by paragraphs (1)(b) and (d) whether the agreement was entered into, or the consent given, by the appointee or by any other person.

## PART 15

### Short-term assistance

#### **Entitlement to short-term assistance**

**59.**—(1) Subject to paragraph (2), an individual who is, or was, entitled to Scottish Adult Disability Living Allowance under a determination made on the basis that the individual has ongoing entitlement is entitled to short-term assistance where—

- (a) that determination of the individual's entitlement to Scottish Adult Disability Living Allowance (“the earlier determination”) has been superseded by—
  - (i) a determination under section 37 of the 2018 Act, or
  - (ii) if the earlier determination is a—
    - (aa) transfer determination under regulation 7 (determination without application of entitlement to Scottish Adult Disability Living Allowance),
    - (bb) determination under regulation 28 (reinstatement of entitlement to Scottish Adult Disability Living Allowance within a year),
    - (cc) determination under regulation 29 (request for award of Scottish Adult Disability Living Allowance within a year of end of Disability Living Allowance
    - (dd) determination without application of an individual's entitlement to Scottish Adult Disability Living Allowance under regulation 54 (individuals to whom Disability Living Allowance is paid before moving to Scotland),

- a determination under section 43 or section 49 of the 2018 Act,
- (b) as a result of—
    - (i) the earlier determination being superseded as mentioned in paragraph (1)(a), or
    - (ii) a review within the meaning of—
      - (aa) paragraph 1(2) of schedule 10 of the 2018 Act, or
      - (bb) paragraph (2),
 in relation to the individual’s entitlement to Scottish Adult Disability Living Allowance under the determination superseding the earlier determination as mentioned in paragraph (1)(a)(i) or the earlier determination in paragraph (1)(a)(ii)(aa) or (bb) or (cc) or (dd),
 the individual—
      - (iii) is no longer entitled to Scottish Adult Disability Living Allowance, or
      - (iv) is entitled to less Scottish Adult Disability Living Allowance than they were under the earlier determination,
  - (c) the individual’s entitlement to Scottish Adult Disability Living Allowance is under review within the meaning of—
    - (i) paragraph 1(2) of schedule 10 of the 2018 Act, or
    - (ii) paragraph (2), and
  - (d) the individual—
    - (i) continues to meet the conditions as to residence and presence set out in Part 5 or
    - (ii) has transferred to become resident in another part of the United Kingdom, and the matter under review is the determination of entitlement for the 13-week period beginning in accordance with regulation 55 (individuals in respect of whom Scottish Adult Disability Living Allowance is paid at the time of moving to another part of the United Kingdom).

(2) An individual’s entitlement to Pension Age Disability Payment is under review in terms of paragraph (1)(b)(ii) and (1)(c)(ii) if—

- (a) the First-tier Tribunal for Scotland makes a decision under section 49 of the 2018 Act, in relation to the individual’s entitlement to Scottish Adult Disability Living Allowance under the determination mentioned in paragraph (1)(a)(i) which superseded the earlier determination of the individual’s entitlement to Scottish Adult Disability Living Allowance or the earlier determination mentioned in paragraph (1)(a)(ii)(aa) or (bb),
- (b) that decision is set aside after a review under section 43(2) of the Tribunals (Scotland) Act 2014(a) (“the 2014 Act”), and
- (c) the First-tier Tribunal for Scotland decide under section 44(2)(a) of the 2014 Act to re-decide the appeal under section 46 of the 2018 Act, and
- (d) the First-tier Tribunal for Scotland have yet to make a decision under section 49 of the 2018 Act in relation to the appeal.

(3) Where—

- (a) an individual’s entitlement to Scottish Adult Disability Living Allowance is set aside after a review in terms of paragraph (2)(b), and
- (b) the individual had previously been awarded short-term assistance on the basis that their entitlement to Scottish Adult Disability Living Allowance was under review by the First-tier Tribunal prior to it making the decision that has been set aside,

the Scottish Ministers are to make a determination without application of the individual’s entitlement to short-term assistance.

(4) Where—

- (a) the First-tier Tribunal for Scotland set aside a decision by the Scottish Ministers not to accept a request for a re-determination of the individual’s entitlement to Scottish Adult Disability Living Allowance under the determination mentioned in paragraph (1)(a)(i), and
- (b) the Scottish Ministers had previously determined, pursuant to an application made by the individual, that the individual was not entitled to short-term assistance on the basis that the determination referred to in paragraph (1)(a)(i) was not under review,

the Scottish Ministers are to make a determination without application of the individual’s entitlement to short-term assistance.

(5) An individual is not entitled to short-term assistance where the individual is no longer entitled to Scottish Adult Disability Living Allowance as a result of a subsequent determination made under regulation 50(b) (determination following change of circumstances etc.).

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(a) 2014 asp 10.

(6) An individual to whom regulation 30(2) (effect of admission to a care home on ongoing entitlement to Scottish Adult Disability Living Allowance), regulation 31(2) (effect of admission to hospital on ongoing entitlement to Scottish Adult Disability Living Allowance), regulation 33(3) (effect of legal detention on ongoing entitlement to Scottish Adult Disability Living Allowance), or 35(2) or (3) (entitlement beginning while in alternative accommodation) applies is not entitled to short-term assistance in respect of Scottish Adult Disability Living Allowance for which the value is to be £0 under those regulations.

(7) Where the Scottish Ministers have made a determination under section 37 of the 2018 Act (duty to make determination) that an individual is entitled to short-term assistance, entitlement to short-term assistance begins—

- (a) where a request is made under section 41 of the 2018 Act (right to request re-determination) for a re-determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph (1)(a)(i), on the day that request is made,
- (b) where a notice of appeal is submitted under section 47 of the 2018 Act (initiating an appeal) against the determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph (1)(a)(i) or the earlier determination mentioned in paragraph (1)(a)(ii)(aa) or (bb) or (cc) or (dd), on the day that request is made,
- (c) where a decision of the Scottish Ministers is made not to accept a request for a re-determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph (1)(a)(i), on the day that decision is set aside by the First-tier Tribunal for Scotland,
- (d) where a request is made under section 48(1)(b) of the 2018 Act (deadline for appealing) for permission to appeal the determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph (1)(a)(i) or the earlier determination mentioned in paragraph (1)(a)(ii)(aa) or (bb) or (cc) or (dd), on the day that request is made, or
- (e) where a decision of the First-tier Tribunal for Scotland under section 49 of the 2018 Act, in relation to the determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph (1)(a)(i) or the earlier determination mentioned in paragraph (1)(a)(ii)(aa) or (bb) or (cc) or (dd), is set aside after a review under section 43(2) of the 2014 Act (review of decisions) and the First-tier Tribunal for Scotland are to make a decision about the individual's entitlement to Scottish Adult Disability Living Allowance under section 49 of the 2018 Act, on the day that the decision is set aside.

(8) Regulation 56 (periods in respect of a re-determination request) applies to short-term assistance in the same way as it applies to Scottish Adult Disability Living Allowance.

### **Value and form**

**60.**—(1) The value of short-term assistance payable for any period is equal to V1-V2 where—

- (a) V1 is the value of the Scottish Adult Disability Living Allowance the individual would have been given in respect of the period under the earlier determination had the earlier determination not been superseded, and
- (b) V2 is the value of the Scottish Adult Disability Living Allowance that the individual is to be given in respect of the period under what is, at the time the individual becomes eligible for short-term assistance in respect of the period, the most recent determination of the individual's entitlement to Scottish Adult Disability Living Allowance.

(2) The form in which the short-term assistance is to be given is to be the same as the form in which Scottish Adult Disability Living Allowance was given under the earlier determination.

(3) Regulations 46 (form of payment - giving Scottish Adult Disability Living Allowance by way of deduction), 51 (determination following official error - underpayments), 52 (determination following error - overpayments) and 53 (determination to effect a deduction decision) apply to short-term assistance in the same way as they apply to Scottish Adult Disability Living Allowance.

### **End of entitlement**

**61.**—(1) When an individual's entitlement to short-term assistance is to end under paragraph (2), the Scottish Ministers are to make a determination without application.

(2) Entitlement to short-term assistance ends on the day—

- (a) a determination of an individual's entitlement to short-term assistance is cancelled under section 26(2) of the 2018 Act (individual's right to stop receiving assistance),
- (b) a re-determination of an individual's entitlement to Scottish Adult Disability Living Allowance is made by the Scottish Ministers under section 43 of the 2018 Act (duty to re-determine),
- (c) the First-tier Tribunal for Scotland makes a determination under section 49 of the 2018 Act (First-tier Tribunal's power to determine entitlement) in relation to the individual's entitlement to Scottish Adult Disability Living Allowance under the determination mentioned

- in paragraph 1(1)(a)(i) or the earlier determination mentioned in paragraph 1(1)(a)(ii)(aa) or (bb) or (cc) or (dd),
- (d) that the First-tier Tribunal for Scotland makes a determination to refuse permission under section 48(1)(b) of the 2018 Act (deadline for appealing) to bring an appeal against the determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph 1(1)(a)(i) or the earlier determination mentioned in paragraph 1(1)(a)(ii)(aa) or (bb) or (cc) or (dd), or
  - (e) where the individual withdraws their application to bring an appeal against the determination of the individual's entitlement to Scottish Adult Disability Living Allowance mentioned in paragraph 1(1)(a) or the earlier determination mentioned in paragraph 1(1)(a)(ii)(aa) or (bb) or (cc) or (dd), on that day.

**Reduction of Scottish Adult Disability Living Allowance where short-term assistance has been paid**

**62.** Where an individual has received short-term assistance for a period and a determination is subsequently made that the individual is entitled to Scottish Adult Disability Living Allowance for the same period, any payment of Scottish Adult Disability Living Allowance to be made as a result of the subsequent determination for that period—

- (a) where the individual is to be paid Scottish Adult Disability Living Allowance at the same rate as or a lower rate than any short-term assistance and any Scottish Adult Disability Living Allowance already paid to that individual for that period, is to be reduced to £0, and
- (b) in any other case, is to be reduced by any short-term assistance and any Scottish Adult Disability Living Allowance already paid to that individual for that period.

**PART 16**

**Amendment of The Disability Assistance for Working Age People (Scotland) Regulations 2022**

**Amendment of The Disability Assistance for Working Age People (Scotland) Regulations 2022**

**63.**—(1) The Disability for Working Age People (Scotland) Regulations 2022(a) are amended in accordance with the Schedule.

**PART 17**

**Amendment of The Disability Assistance for Working Age People (Transitional Provisions and Miscellaneous Amendment) (Scotland) Regulations 2022**

**Amendment of The Disability Assistance for Working Age People (Transitional Provisions and Miscellaneous Amendment) (Scotland) Regulations 2022**

**64.**—(1) The Disability Assistance for Working Age People (Transitional Provisions and Miscellaneous Amendment) (Scotland) Regulations 2022(b) are amended in accordance with paragraph (2).

(2) In regulation 3 (Notice of intention to transfer to Adult Disability Payment), for paragraph (1), substitute—

“(1) A notice of intention to transfer is served in accordance with this regulation, when prior to [the coming into force of Scottish Adult Disability Living Allowance Regulations], Scottish Ministers have—

- (a) notified a relevant individual, or
- (b) sent a notice in accordance with paragraph (2) to a relevant individual, even if the notice is not received by the individual until after [the coming into force of Scottish Adult Disability Living Allowance Regulations],

of their intention to transfer that individual's entitlement to disability assistance from an entitlement of Disability Living Allowance to an entitlement of Adult Disability Payment.”

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(a) S.S.I. 2022/54; relevant amending instruments are S.S.I. 2022/108, S.S.I. 2022/336, S.S.I. 2023/149, S.S.I. 2023/309, S.S.I. 2023/346 and S.S.I. 2024/uprating.  
 (b) S.S.I. 2022/217; relevantly amended by S.S.I. 2023/346 and 2024/uprating.

## PART 18

### Miscellaneous Amendments

#### **Amendment of The Disability Assistance for Children and Young People (Scotland) Regulations 2021**

**65.**—(1) The Disability Assistance for Children and Young People (Scotland) Regulations 2021(a) are amended in accordance with this regulation.

(2) For paragraph 1(1A) of the schedule (entitlement to short-term assistance) substitute—

“(1A) An individual’s entitlement to Child Disability Payment is under review in terms of sub-paragraph (1)(b)(ii) and (1)(c)(ii) if—

- (a) the First-tier Tribunal for Scotland makes a decision under section 49 of the 2018 Act, in relation to the individual’s entitlement to Child Disability Payment under the determination mentioned in sub-paragraph (1)(a)(i) which superseded the earlier determination of the individual’s entitlement to Child Disability Payment or the earlier determination mentioned in sub-paragraph (1)(a)(ii)(aa) or (bb) or (cc),
- (b) that decision is set aside after a review under section 43(2) of the Tribunals (Scotland) Act 2014(b) (“the 2014 Act”), and
- (c) the First-tier Tribunal for Scotland decide under section 44(2)(a) of the 2014 Act to re-decide the appeal under section 46 of the 2018 Act, and
- (d) the First-tier Tribunal for Scotland have yet to make a decision under section 49 of the 2018 Act in relation to the appeal.”

(3) In paragraph 1(1B) of the schedule, for “(1A)(a)” substitute “(1A)(b)”.

#### **Amendment of The Disability Assistance for Older People (Scotland) Regulations 2024**

**66.**—(1) The Disability Assistance for Older People (Scotland) Regulations 2024(c) are amended as follows—

(2) For paragraph 1(2) of the schedule (entitlement to short-term assistance) substitute—

“(2) An individual’s entitlement to Pension Age Disability Payment is under review in terms of sub-paragraph (1)(b)(ii) and (1)(c)(ii) if—

- (a) the First-tier Tribunal for Scotland makes a decision under section 49 of the 2018 Act, in relation to the individual’s entitlement to Child Disability Payment under the determination mentioned in sub-paragraph (1)(a)(i) which superseded the earlier determination of the individual’s entitlement to Child Disability Payment or the earlier determination mentioned in sub-paragraph (1)(a)(ii)(aa) or (bb) or (cc),
- (b) that decision is set aside after a review under section 43(2) of the Tribunals (Scotland) Act 2014(d) (“the 2014 Act”), and
- (c) the First-tier Tribunal for Scotland decide under section 44(2)(a) of the 2014 Act to re-decide the appeal under section 46 of the 2018 Act, and
- (d) the First-tier Tribunal for Scotland have yet to make a decision under section 49 of the 2018 Act in relation to the appeal.”

(3) In paragraph 1(3) of the schedule, for “(2)(a)” substitute “(2)(b)”.

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(a) S.S.I. 2021/174; relevantly amended by S.S.I. 2021/320, S.S.I. 2021/416, S.S.I. 2022/31, S.S.I. 2022/41, S.S.I. 2022/108, S.S.I. 2022/207, S.S.I. 2022/336, S.S.I. 2023/149, S.S.I.2023/309, S.S.I. 2023/346 and S.S.I. 2024/uprating.  
(b) 2014 asp 10.  
(c) S.S.I. 2024/new Regs.  
(d) 2014 asp 10.

## PART 1

## Applications for Adult Disability Payment by individuals entitled to Scottish Adult Disability Living Allowance

**Applications for Adult Disability Payment by individuals entitled to Scottish Adult Disability Living Allowance**

1.—(1) The Disability Assistance for Working Age People (Scotland) Regulations 2022(a) are amended in accordance with this schedule.

(2) In regulation 2, insert before “”short-term assistance”” —

““Scottish Adult Disability Living Allowance” means disability assistance for adults given in accordance with the Scottish Adult Disability Living Allowance Regulations,”

(3) In regulation 24 (persons who have reached the relevant age: other exceptions) —

(a) At the end of paragraph (c) omit “or”, and

(b) after paragraph (d) insert—

“, or

(d) are an eligible individual in terms of Part 3A of schedule 2.”

(4) In regulation 45 (when an increase in level of entitlement takes effect)—

(a) in paragraph 1(a)—

(i) For “48(c), 48(d) or 48(e)” substitute “48(c), 48(d), 48(c) or 48(f)”,

(ii) After “Disability Living Allowance” insert “or Scottish Adult Disability Living Allowance”.

(5) In regulation 48 (determination following change of circumstances etc.) after paragraph (e) delete “.” and insert—

“,

(f) of an alteration of the component or rate of award of Scottish Adult Disability Living Allowance which the eligible individual was entitled to immediately before the date of entitlement to Adult Disability Payment under the interim award in accordance with paragraph 15B of schedule 2 (interim determination of entitlement to Adult Disability Payment), as a result of a decision made pursuant to—

(i) a redetermination under section 43 of the 2018 Act,

(ii) a decision under section 49 of the 2018 Act,

(iii) an appeal to the Upper Tribunal under section 47 of the Tribunals (Scotland) Act 2014(b).”.

2. After regulation 60, insert—

**“PART 16A****Applications for Adult Disability Payment by individuals entitled to Scottish Adult Disability Living Allowance****Applications for Adult Disability Payment by individuals who are entitled to Scottish Adult Disability Living Allowance**

**60A.** Part 3A of schedule 2 makes provision about applications for Adult Disability Payment by individuals who are entitled to Scottish Adult Disability Living Allowance.”.

3. After part 3 of schedule 2, insert—

(a) S.S.I. 2022/54; relevant amending instruments are S.S.I. 2022/108, S.S.I. 2022/336, S.S.I. 2023/149, S.S.I. 2023/309, S.S.I. 2023/346 and S.S.I. 2024/uprating.

(b) 2014 asp 10.

## “PART 3A

### Applications for Adult Disability Payment by individuals entitled to Scottish Adult Disability Living Allowance

#### **Interpretation**

**15A.** In this Part of the schedule—

“eligible individual” means an individual who is eligible under paragraph 15B for an interim award of Adult Disability Payment,

“interim award” means an award of entitlement to Adult Disability Payment under an interim determination,

“interim determination” means a determination required by paragraph 15C(1),

“review determination” means a determination required by paragraph 15H,

#### **Eligible individuals**

**15B.**—(1) An individual who—

- (a) was under 65 years old on 8 April 2013, and
- (b) has an ongoing entitlement to Scottish Adult Disability Living Allowance when they make an application for Adult Disability Payment

is eligible for an interim award of Adult Disability Payment in accordance with this Part of the schedule.

#### **Determination of entitlement to Adult Disability Payment – interim award**

**15C.**—(1) Upon receipt of an application for Adult Disability Payment by an eligible individual, the Scottish Ministers are to make a determination of the eligible individual’s entitlement to Adult Disability Payment.

(2) The interim determination must be made on the assumption that the eligible individual—

- (a) other than Scottish Adult Disability Living Allowance, is not entitled to any of the benefits set out in regulation 4 (entitlement to other benefits), and
- (b) meets the residence and presence conditions set out in regulations 16 to 23 (residence and presence conditions).

(3) Entitlement to Adult Disability Payment under an interim determination begins on the date specified in the notice of determination given to the individual in accordance with section 40 of the 2018 Act.

(4) Subject to sub-paragraph (6), the interim determination is to be made on the basis of—

- (a) such information as the Scottish Ministers have received in respect of the individual's entitlement to Scottish Adult Disability Living Allowance, and
- (b) any other information available to the Scottish Ministers that appears to them to be relevant.

(5) Subject to paragraph 15G(special rules for terminal illness), a determination must be made in accordance with paragraph 15D (entitlement to Adult Disability Payment).

(6) The interim determination does not need to be made on the basis of the information mentioned in sub-paragraph (4)(b) where—

- (a) the eligible individual—
  - (i) before making the application for Adult Disability Payment reported a change of circumstances to the Scottish Ministers which has not been taken into account for the individual’s entitlement to Scottish Adult Disability Living Allowance, or
  - (ii) has, since making the application for Adult Disability Payment, notified a change of circumstances to the Scottish Ministers, and
- (b) following the interim determination , a review determination under paragraph 15H (review determination) is to be made.

(7) An interim determination may be made on the assumption that whatever can be discerned about the eligible individual's circumstances from the information mentioned in sub-paragraph (4) remains accurate on the date on which the determination is made.

#### **Entitlement to Adult Disability Payment under an interim determination**

**15D.**—(1) For the purposes of an interim determination in accordance with paragraph 15C, an individual may be awarded the daily living component of Adult Disability Payment at the



transitional rate specified in paragraph 15E(1) instead of being awarded that component at the standard or the enhanced rate in accordance with regulation 5(2) or (3).

(2) An interim determination is to be made on the basis that an individual who had been entitled to the—

- (a) lowest rate of the care component of Scottish Adult Disability Living Allowance immediately prior to making an application for Adult Disability Payment is entitled to the transitional rate of the daily living component of Adult Disability Payment,
- (b) middle rate of the care component of Scottish Adult Disability Living Allowance immediately prior to making an application for Adult Disability Payment is entitled to the standard rate of the daily living component of Adult Disability Payment,
- (c) highest rate of the care component of Scottish Adult Disability Living Allowance immediately prior to making an application for Adult Disability Payment is entitled to the enhanced rate of the daily living component of Adult Disability Payment,
- (d) lower rate of the mobility component of Scottish Adult Disability Living Allowance immediately prior to making an application for Adult Disability Payment is entitled to the standard rate of the mobility component of Adult Disability Payment
- (e) higher rate of the mobility component of Scottish Adult Disability Living Allowance immediately prior to making an application for Adult Disability Payment is entitled to the enhanced rate of the mobility component of Adult Disability Payment.

#### **Amount and form and time of payment of Adult Disability Payment**

**15E.**—(1) The weekly rate of payment of the daily living component of Adult Disability Payment is, where the individual is entitled to the transitional rate, [£26.90].

(2) Where an award of Adult Disability Payment is made to an eligible individual, the Scottish Ministers are to make—

- (a) the first payment of assistance on a date specified in the notice of determination, and
- (b) any subsequent payment—
  - (i) 4 weekly in arrears,
  - (ii) weekly in advance, or
  - (iii) where the Scottish Ministers consider that it would be unjust not to do so, at such intervals as may be specified in the notice of determination.

#### **Effect of interim determination on entitlement to Scottish Adult Disability Living Allowance**

**15F.** The individual's award of Scottish Adult Disability Living Allowance will cease on—

- (a) the date their entitlement to Adult Disability Payment begins,
- (b) where paragraph 15G (special rules for terminal illness) applies, the date their entitlement to Adult Disability Payment would have begun had paragraph 15G(4) not applied to set an earlier date of entitlement.

#### **Special rules for terminal illness – interim determinations**

**15G.**—(1) Where Scottish Ministers become aware before they have made the interim determination that an eligible individual who wishes to apply for Adult Disability Payment has a terminal illness in terms of regulation 26(7), the interim determination must be made on the basis that the individual satisfies the conditions for the enhanced rate of the daily living component of Adult Disability Payment and—

- (a) if the individual became terminally ill before reaching the relevant age, that the individual satisfies the conditions for the enhanced rate for the mobility component of Adult Disability Payment
- (b) if the individual had reached the relevant age when they became terminally ill and made the application for Adult Disability Payment mentioned in paragraph 15B(1)(b) before 31 December 2027, that the individual satisfies the conditions for the enhanced rate for the mobility component of Adult Disability Payment, and
- (c) if the individual had reached the relevant age when they became terminally ill and did not make the application for Adult Disability Payment mentioned in paragraph 15B(1)(b) before 31 December 2027, that the individual satisfies the conditions for—
  - (i) the standard rate of the mobility component of Adult Disability Payment if the individual was entitled to the lower rate of the mobility component of Scottish Adult Disability Living Allowance immediately prior to making the application for Adult Disability Payment,

- (ii) the enhanced rate of the mobility component of Adult Disability Payment if the individual was entitled to the higher rate of the mobility component of Scottish Adult Disability Living Allowance immediately prior to making the application for Adult Disability Payment, and
- (iii) no mobility component of Adult Disability Payment if the individual was not entitled to the mobility component of Scottish Adult Disability Living Allowance immediately prior to making the application for Adult Disability Payment. .

(2) Where sub-paragraph (1) applies—

- (a) paragraphs (4) to (6) of regulation 26 (special rules for terminal illness) do not apply, and
- (b) the individual's entitlement to Adult Disability Payment will commence on whichever is the later of—
  - (i) the date the individual's application for Adult Disability Payment was made, where the application included information about the individual's terminal illness,
  - (ii) the date the Scottish Ministers become aware of the individual's terminal illness (whether as a result of the individual notifying a change in circumstances or otherwise),
  - (iii) the day that the clinical judgement was made in accordance with regulation 26(7).

### **Review determination of entitlement to Adult Disability Payment**

**15H.**—(1) The Scottish Ministers are to make a determination of an eligible individual's entitlement to Adult Disability Payment (a “review determination”) as soon as reasonably practicable after the interim determination.

(2) Sub-paragraph (1) does not apply—

- (a) to individuals to whom paragraph 15G (special rules for terminal illness) applies, or
- (b) where an individual has requested a re-determination under section 41 of the 2018 Act, or made an appeal under section 46 of the 2018 Act, in relation to the interim determination.

(3) Subject to paragraph 15J (when an increase in level of entitlement takes effect) and 15K (when a decrease in level or cessation of entitlement takes effect), entitlement to Adult Disability Payment under a review determination under sub-paragraph (1) begins on the date specified in the notice of determination given to the individual in accordance with section 40 of the 2018 Act.

(4) The review determination under sub-paragraph (1) is to be made on the basis of any information that—

- (a) the Scottish Ministers have received in respect of the individual's entitlement to Scottish Adult Disability Living Allowance,
- (b) was provided in the individual's application for Adult Disability Payment,
- (c) the Scottish Ministers requested from the individual, and
- (d) is available to the Scottish Ministers that appears to them to be relevant.

(5) Where—

- (a) the eligible individual reported a change of circumstances to the Scottish Ministers whether before the eligible individual made the application for Adult Disability Payment or after making the application,
- (b) the change of circumstances had not been taken into account for the individual's entitlement to Scottish Adult Disability Living Allowance, and
- (c) the Scottish Ministers have made a transfer determination without taking the change in circumstances into account

the change of circumstances is not to be regarded as relating to the eligible individual's entitlement to Scottish Adult Disability Living Allowance and is to be taken into consideration by the Scottish Ministers in making the review determination.

(6) Where the eligible individual has reached the relevant age before the review determination under sub-paragraph (1), and the eligible individual made the application for Adult Disability Payment before 31 December 2027, the eligible individual will be treated as being under the relevant age for the purposes of the review determination.

### **Time of payment**

**15I.**—(1) Where an award of Adult Disability Payment is made under a review determination, the Scottish Ministers are to make—

- (a) the first payment of assistance on a date specified in the notice of determination, and
- (b) any subsequent payment—

- (i) 4 weekly in arrears,
- (ii) weekly in advance, or
- (iii) where the Scottish Ministers consider that it would be unjust not to do so, at such intervals as may be specified in the notice of determination.

**When an increase in level of entitlement takes effect**

**15J.**—(1) Subject to regulation 35(4) to (6) (beginning of entitlement to assistance), where, as a result of a review determination, the amount of Adult Disability Payment payable in respect of an individual is increased, or their entitlement to a component is awarded, entitlement to the increased award or the component begins on the date identified in accordance with regulation 35 (4) to (6) as applied to the eligible individual’s application for Adult Disability Payment

(2) Where an individual has previously received Adult Disability Payment for a period under an interim determination and a review determination has subsequently been made that the same individual is entitled to Adult Disability Payment at a higher rate for the period starting on the date identified in accordance with regulation 35(4) to (6) and ending on the date of the review determination, that individual is entitled to be paid the difference between the value of entitlement to Adult Disability Payment under the review determination and—

- (i) the value of Adult Disability Payment to which that individual was previously entitled under the interim determination, and
- (ii) the value of the Scottish Adult Disability Living Allowance to which that individual was previously entitled between the date identified in accordance with regulation 35(4) to (6) and the interim determination.

**When a decrease in level or cessation of entitlement takes effect**

**15K.**—(1) Where an individual's entitlement to Adult Disability Payment is determined in the review determination to be at a lower rate than, or the same rate as awarded by, the interim determination, entitlement under the review determination will take effect on the day that the Scottish Ministers make the review determination.

(2) Where sub-paragraph (1) applies, regulation 46 (when a decrease in level or cessation of entitlement takes effect).

**Modification of these regulations: eligible individuals**

**15L.**—(1) These Regulations apply to an eligible individual on and after the date of the interim determination with the following modifications—

- (a) regulation 3(3) (overview) is to be read as if—
  - (i) ”for “2 weekly rates of the daily living component” there were substituted “3 weekly rates of the daily living component”, and
  - (ii) after “(amount and form of Adult Disability Payment)” there were inserted “and paragraph 15E of schedule 2”,
- (b) regulation 5 (daily living component) is to be read as if—
  - (i) in paragraph (1) after “the enhanced rate” there were inserted “or, where the individual is an eligible individual as defined in paragraph 15A of schedule 2, at the transitional rate,
  - (ii) after paragraph (3) there were inserted—
 

“(3A) An individual is entitled to the daily living component at the transitional rate where paragraph 15D(2)(a) of schedule 2 applies to the individual.”,
  - (iii) and after paragraph (4)(c) there were inserted—
 

“(d) “the transitional rate” in relation to the daily living component means the weekly rate of the daily living component set in paragraph 15E (1) of schedule 2,”
- (c) regulations 35 (when application is made and entitlement begins) 36 (time of payment), 45 (when an increase in level of entitlement takes effect) and 46 (when a decrease or cessation in entitlement takes effect) are treated as omitted. ”

## PART 2

### Miscellaneous Amendments

#### **Applications by individuals entitled to Child Disability Payment**

**4.** In regulation 58(3) (applications for Adult Disability Payment by individuals entitled to Child Disability Payment) —

- (a) for “higher than the rate” substitute “higher than the latest rate”, and
- (b) omit the word “immediately”.

#### **Short-term assistance**

**5.**—(1) For paragraph 1(2) of schedule 2, substitute—

“(2) An individual’s entitlement to Child Disability Payment is under review in terms of sub-paragraph (1)(b)(ii) and (1)(c)(ii) if—

- (a) the First-tier Tribunal for Scotland makes a decision under section 49 of the 2018 Act, in relation to the individual’s entitlement to Child Disability Payment under the determination mentioned in sub-paragraph (1)(a)(i) which superseded the earlier determination of the individual’s entitlement to Child Disability Payment or the earlier determination mentioned in sub-paragraph (1)(a)(ii)(aa) or (bb) or (cc),
- (b) that decision is set aside after a review under section 43(2) of the Tribunals (Scotland) Act 2014(a) (“the 2014 Act”), and
- (c) the First-tier Tribunal for Scotland decide under section 44(2)(a) of the 2014 Act to re-decide the appeal under section 46 of the 2018 Act, and
- (d) the First-tier Tribunal for Scotland have yet to make a decision under section 49 of the 2018 Act in relation to the appeal.”

(2) In paragraph 1(3) of schedule 2, for “(2)(a)” substitute “(2)(b)”.

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(a) 2014 asp 10.